

Unconditional Settlement – Australian Investment

Summary

- **Settlement Deed now executed in respect of judgment enforcement matter funded by Omni Bridgeway against a sovereign state**
- **This investment is part of Omni Bridgeway's Funds 2 & 3 portfolio**
- **Omni Bridgeway expects Funds 2 & 3 to generate, in aggregate, total income from this investment of \$2 million**

Further to Omni Bridgeway Limited's (**Omni Bridgeway**) announcement of 27 February 2020, Omni Bridgeway announces that the settlement deed has now been executed, on an unconditional basis, in respect of this judgment enforcement matter funded by Omni Bridgeway's Funds 2 & 3 against a sovereign state. The terms of the settlement are confidential between the parties. Omni Bridgeway expects Funds 2 & 3 to receive, in aggregate, gross income of \$2 million.

The overall financial accounting metrics generated by this investment are as follows:

	Cash Basis (\$m)	P&L Basis after capitalized overheads (\$m)
Gross income (excl. GST)	2.0	2.0
Profit	1.6	1.5
ROIC	3.84x	2.98x
IRR%	137%	117%

As noted above, this investment forms part of Omni Bridgeway's Funds 2 & 3 portfolio and has an estimated portfolio value (EPV) of \$5million. Further details on EPV and the associated calculation methodology are available in Omni Bridgeway's quarterly [investment portfolio reports](#).

Authorised by the Disclosure Committee

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