



INCA MINERALS LTD

1st April 2021

PLACEMENT

Notice Under ASX Listing Rule 3.10.5 and Section 708A of the Corporations Act

Inca Minerals Ltd (**Inca** or **Company**) is pleased to advise that the Company has issued shares to Directors and consultants in lieu of fees for a total of 444,354 fully paid ordinary shares.

The funds raised from the Placement will be used for exploration in Australia and Peru and for working capital purposes.

Inca provides the following information pursuant to ASX Listing Rule 3.10.5 and Section 708A(5)(e) of the Corporations Act.

The Placement was made to existing shareholders without disclosure under Part 6D.2 of the Corporations Act, using Inca's ASX 7.1 and 7.1A (15% and 10%) Placement Capacity, under sections 708(1) and 708(8) of the Corporations Act.

As at the date of this notice, Inca has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act;
- (b) Section 674 of the Corporations Act; and

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

M K Smartt
Company Secretary