

ASX: KTG

ASX Announcement | 1 April 2021

Notification of Expiry of Listed Options

K-TIG Limited (ASX: KTG) ("K-TIG" or the "Company"), wishes to advise that the attached letter has been sent to holders of listed options (ASX:KTGOB) exercisable at \$0.23 on or before 30 April 2021.

The last date of quotation of KTGOB options on the ASX will be 23 April 2021.

- **ENDS** -

This announcement was authorised for issue by the Board of K-TIG Limited.

For more information, please contact:

Company enquiries

Adrian Smith

K-TIG Limited

P: +61 8 7324 6800

ASX: KTG

30 March 2021

Dear Optionholder

EXPIRY OF KTG OB LISTED OPTIONS

We are writing to you as a registered holder of K-TIG Limited's (**Company**) listed options exercisable at \$0.23 on or before 30 April 2021 (**Listed Options**). The number of options you hold is included in the enclosed Notice of Exercise of Options form (**Notice of Exercise form**). These options entitle you to acquire one fully paid ordinary shares in the issued capital of the Company, for each option you choose to exercise.

You are formally advised that these Listed Options will expire at 5:00pm (WST) on Friday, 30 April 2021. Official quotation of these Listed Options will cease at the close of trading on Friday, 23 April 2021.

The Listed Options may be exercised in whole or part by completing the Notice of Exercise form enclosed and returning it, together with payment of \$0.23 for each share applied for, by no later than 5:00pm (WST) on Friday, 30 April 2021. Please note that the Notice of Exercise form is only effective when the Company has received payment in full for the quantity of shares being applied for in cleared funds.

If the Notice of Exercise form, together with payment in cleared funds, is not received by the Company on or before 5:00pm (WST) on Friday, 30 April 2021, the Listed Options will be not exercised and will lapse.

The latest available market (closing) price of shares in the Company on the ASX was \$0.45 on 29 March 2021 being the last trading day prior to the date of this notice. During the three months preceding the date of this notice, the highest market (closing) price of shares in the Company on the ASX was \$0.57 on 3 March 2021 and the lowest market (closing) price of shares in the Company on the ASX was \$0.32 on 30 December 2020.

Once your Notice of Exercise form is complete and signed, please submit it to the Company, together with payment, by mail or by email in accordance with the instructions on the Notice of Exercise form, to be received with cleared funds no later than 5:00pm (WST) on Friday, 30 April 2021.

If you have any further queries, please do not hesitate to contact the Share Registry (Automatic) on 1300 288 644 (within Australia) or +61 2 9698 5414 (from outside Australia), or alternatively the Company Secretary on +61 8 9492 0500.

Kind regards,



Deborah Ho
Company Secretary
K-TIG Limited



KEYHOLE TIG WELDING

K-TIG Limited | ACN 158 307 549

All Registry Communication to:



PO Box 5193, Sydney NSW 2001

1300 288 664 (within Australia)

+61 2 9698 5414 (international)

hello@automic.com.au

www.automicgroup.com.au

SRN/HIN:

Security Code: KTOGB

Number of Options Held:

Option Expiry Date: 30/04/2021

Exercise Price: \$0.23

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of K-TIG Limited.

1. Number of Options to be Exercised

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Total payment required @ \$0.23 per Option exercised

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If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.

2. Payment: You can pay either by EFT or cheque

Option A – EFT

Funds to be deposited directly to the following bank account:

Account name: K-TIG Limited

Account BSB: 036-406

Account number: 234311

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your “payment description”. Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

Option B – Cheque

- Make your cheque payable to “K-TIG Limited” and crossed “Not Negotiable”.

3. Contact details & signature

Telephone Number

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Contact Name (PLEASE PRINT)

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Email Address

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SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Sign here:

Securityholder 1

Securityholder 2

Securityholder 3

Sole Director/Company Secretary

Director

Director / Company Secretary

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

4. Submitting your “Notice of Exercise of Options” form

Please return the completed and signed form together with your cheque payment or copy of your funds transfer receipt:



BY MAIL

K-TIG Limited
Ground Floor
16 Ord Street
West Perth WA 6005



BY EMAIL

dho@ventnorcapital.com