





We enable Autonomous Operations for Enterprise

Combining our **Drone-as-a-Service model** and **proprietary Safety Technology**Lowering the barriers to **Urban & High-Risk Operating Environments** for Drones

Corporate Structure and Brands

The first globally-listed "Drones-as-a-Service" company









- **Drone Safety** Consulting Services & Hardware
- Leading FAA Flightover-Persons & BVLOS Waiver OEM Programme
- Projects delivered in EMEA, LATAM, APAC, **AMER**





- **Drone Pilot Training** & Accreditation
- Testing & Research Centre
- Operations in South Africa



Delta Drone International (DLT) Overview

Drone-based Data Service Provider targeting the rapidly growing commercial drone services market enhanced by a proprietary in-house enabling technology



A\$ 3.4M CY20 Services Revenue



45+ International Customers





Well Funded Growth Plan post **\$5M Capital Raising**



Services accounted for 79% of the Drone Industry spend by customers in 2020*



- Drone Data Services includes the provision of ongoing or one-off contracted services which entails the collection, processing and analysis of data gathered from unmanned aerial drone flights.
- Key to Delta Drone International's success is the focus on meeting and exceeding key points of service differentiation in compliance, maintenance and risk-mitigation for large enterprise customers.

14.5% CAGR in Drone Services from 2020 - 2025*

- \$
- A\$ 620M

 Total Commercial Drone Industry spend in Australia*

In the next 5 years, Drone Deliveries & Urban Operations will grow 40% CAGR*

DLT currently manufactures and sells its drone safety systems to original equipment manufacturers (OEM) & systems developers, including aftermarket safety systems for popular drone types, such as DJI.

Enterprise Customers primarily use ParaZero products to enhance safety and mitigate risk, while simultaneously receiving civil aviation authority regulatory approvals for flight waivers and exemptions for expanded operations.

The Company plans to continue developing its ParaZero technology to enable more complex urban operations, which the Company views as a significant commercial advantage



125+ No. of FAA (USA) waivers granted to Enterprise Customers using Parazero products Multiple BVLOS approvals in USA, Australia, Brazil,

Canada, Israel, Singapore, United Kingdom

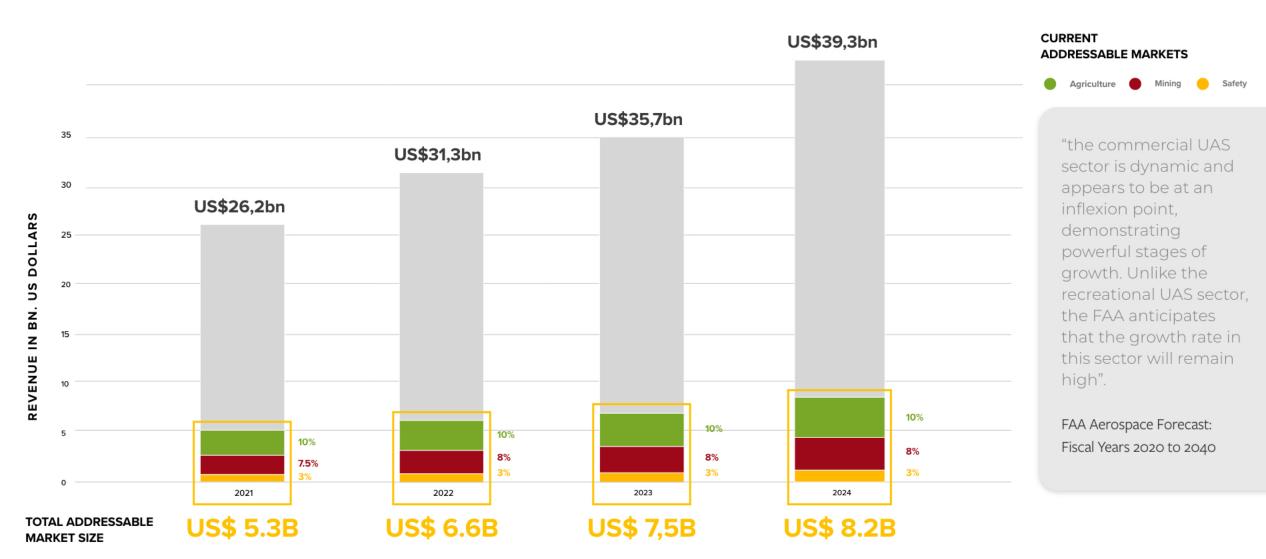


Multiple precedent-setting drone delivery approvals using ParaZero technology (Brazil, Israel, Canada, France, South Africa)

Global Commercial Drone Market Overview



Driven by Government Regulations, the industry is expected to reach US\$37 billion by 2024



Board & Management

Meet Delta Drone International's multi-disciplinary team from across the globe. Leaders in aspects of aerospace, commerce, finance and innovation



(RET.) BRIG. GEN. EDEN ATTIAS

CHAIRMAN

Brigadier General (ret.) Attias was nominated as Israel's first Ministry of Defense attaché to Ottawa, Canada. He has a distinguished military resume, having served in Israeli's Air Force as a pilot and as a leader in numerous positions for over 30 years, achieving the rank of Brigadier General.



CHRISTOPHER

CEC

Over 10 years experience in the mining and Technology industries. Raised first US\$200,000 at age 22m for a digital music platform, while in university. Created the Rocketmine brand, before selling to the Delta Drone Group. Holds an Accounting Degree and MBA from the University of Pretoria (GIBS), South Africa.



STEPHEN GORENSTEIN

BOARD OF DIRECTORS

Mr Gorenstein has over 17 years' experience in the capital markets including analyst roles at both Goldman Sachs and Merrill Lynch. He was formerly the Regional Head of Asia Pacific Metals and Mining at Bank of America Merrill Lynch. Mr Gorenstein has extensive networks in the Australian capital markets and is active in cross border transactions particularly sourcing highquality technology companies from Israel looking to establish themselves in Australia. Mr Gorenstein is a director of Jindalee Partners.



CHRISTIAN

BOARD OF DIRECTORS

Mr Singleton has extensive international experience in Oil & Gas, Manufacturing, Technology, Telecommunications and Service Industries. He is currently the Managing Director of Minaret Capital, a provider of corporate advisory and growth strategies to Australian businesses. Mr Singleton has held numerous directorship roles with public and private companies and has successfully founded and sold business including: Votel, a service provider acquired by Vodafone, B Digital, that was funded by Australian Capital Equity and eventually acquired by Soul Pattinson; Managing Director of Impress Energy, acquired by Beach Petroleum and recruitment solutions, Total Staffing Solutions and UltimateSkills, that were both acquired by Humanis Group.



DAN ARAZI

BOARD OF DIRECTORS

Mr Arazi is a serial entrepreneur and has been involved in a number of startups in Israel, most particularly in the telecom and internet space. He was a leading film producer in Israel and has been a member of the Board of Israeli Film Council. He is currently the Chairman of the Israel AeroClub Gliding Association and the President of the Keiretsu Forum, the Israeli Chapter of the 100+ Angels Club. Mr Arazi is also a co-founder and executive at Orckit Communications (NASDAQ: ORCT).



MOSHE HUKAYLO

CFO

Moshe is the founder and owner of Hukaylo Financial Management, a boutique company aimed at growing businesses financially. He has qualified as a C.P.A. in Israel, has an M.B.A. in financing and has more than 20 years of experience in finance including in audit at Deloitte. Moshe currently acts as CFO for various companies, among them public entities active in areas including software and IT services. Moshe also manages and provides financial duediligence, financial improvement projects, and financial management coaching for several entities..



MICHAEL HUERTA, FORMER HEAD OF FAA

ADVISORY BOARD

Holds over three decades of senior and executive management experience in the technology and aviation innovation industries. Former Administrator at the USA's Federal Aviation Administration. Group President of the Transportation Solutions Group of Affiliated Computer Services. Held senior positions at the Salt Lake Organising Committee for the Olympic Winter Games of 2002 and US DOT.

Key achievements in CY20



DLT has made significant progress in 2020, with strong momentum going into 2021



SUCCESSFUL MERGER BETWEEN PARAZERO AND DELTA DRONE SOUTH AFRICA AND RELISTING ON THE ASX

Delta Drone International is capable of operating in both urban and rural environments, providing drone data services to a broad range of industrial and commercial markets



RAISED A\$5 MILLION FOLLOWING STRONG SUPPORT FROM DOMESTIC AND INTERNATIONAL INVESTORS

The business is well capitalised, with a strong balance sheet



COMPLETED ISRAELI-FIRST TEST DELIVERIES

DLT in collaboration with its partners, completed two drone deliveries in Israel that had never previously been achieved:

- 1. Israel's first certified Beyond Visual Line of Site (BVLOS) drone delivery and;
- 2. Israel's first medical drone delivery (Covid19 testing kits)



MARKET-FIRST DRONE SAFETY TECHNOLOGIES CREATED AND RELEASED

Next-generation Flight
Termination System (FTS),
which provides an even more
robust level of safety and
reliability, and new Desktop
Application with fleet
management capabilities and
enhanced flight debriefing
tools, are released to the
market.



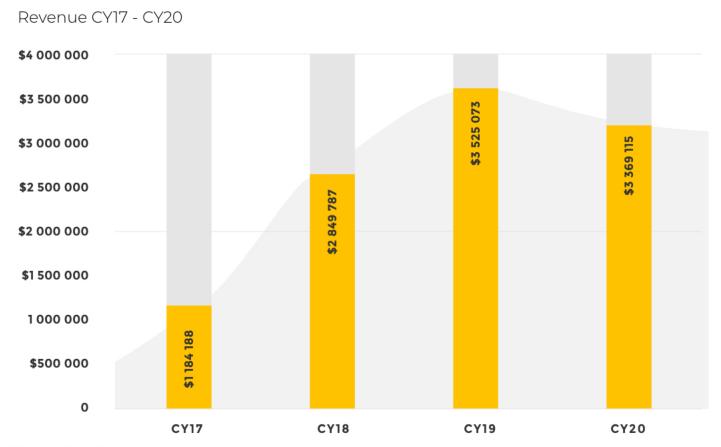
TWO NEW OEM INTEGRATION PROJECTS COMPLETED

DLT completed two OEM projects with the popular Pixhawk 4 and 2.1 autopilots running both Ardupilot and PX4. Both companies commissioned DLT to integrate its advanced support technology to their software systems to strengthen their product offering. This opens many new integration opportunities with other Pixhawk-based OEMs, for both VTOL and multirotor configurations.

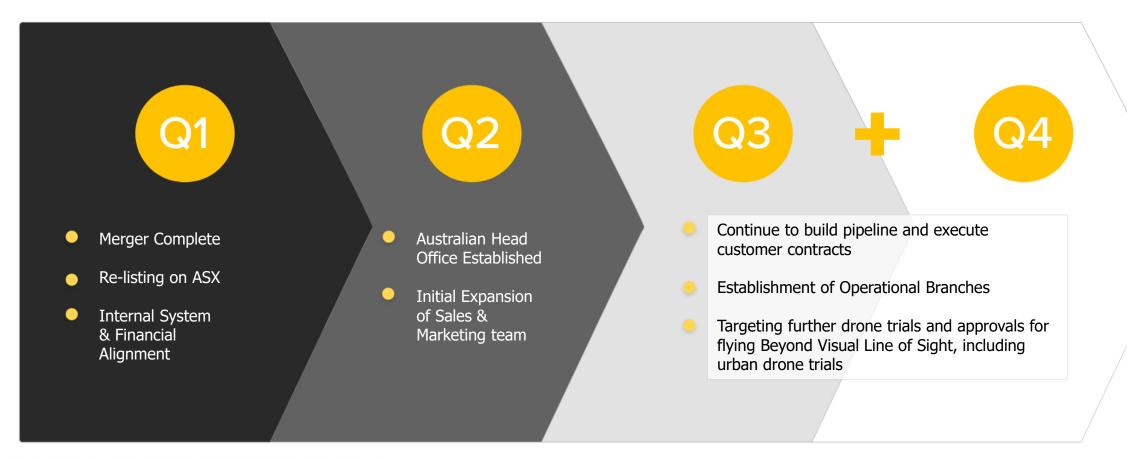
Revenue Overview CY20



DLT's Drones-as-a-Service business model continues to demonstrate traction, with an increasing number of contracts being won and the pipeline of opportunities expanding as new urban based commercial applications for drone services become accessible which should accelerate growth into the future



The Pipeline of new opportunities is expanding as the usefulness of drone-based data collection services become more apparent in existing mining and agricultural applications and more opportunities open up to deliver services in urban situations utilising the Company's unique ParaZero safety technology





Disclaimer

Summary

This presentation has been prepared by Delta Drone International Limited. ("Delta Drone" or the "Company") based on information available to it as at the date of this presentation. The information in this presentation is provided in summary form and does not contain all information necessary to make an investment decision.

This presentation does not constitute an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any security in Delta Drone, nor does it constitute financial product advice or take into account any individual's investment objectives, taxation situation, financial situation or needs. An investor must not act on the basis of any matter contained in this presentation but must make its own assessment of Delta Drone and conduct its own investigations. Before making an investment decision, investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs, and seek legal, taxation and financial advice appropriate to their jurisdiction and circumstances. Delta Drone is not licensed to provide financial product advice in respect of its securities or any other financial products. Cooling off rights do not apply to the acquisition of Delta Drone securities.

Although reasonable care has been taken to ensure that the facts stated in this presentation are accurate and that the opinions expressed are fair and reasonable, no representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions and conclusions contained in this presentation. To the maximum extent permitted by law, none of Delta Drone its officers, directors, employees and agents, nor any other person, accepts any responsibility and liability for the content of this presentation including, without limitation, any liability arising from fault or negligence, for any loss arising from the use of or reliance on any of the information contained in this presentation or otherwise arising in connection with it.

The information presented in this presentation is subject to change without notice and Delta Drone does not have any responsibility or obligation to inform you of any matter arising or coming to their notice, after the date of this presentation, which may affect any matter referred to in this presentation.

The distribution of this presentation may be restricted by law and you should observe any such restrictions.

This presentation contains certain forward looking statements that are based on the Company's management's beliefs, assumptions and expectations and on information currently available to management. Such forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results or performance of Delta Drone to be materially different from the results or performance expressed or implied by such forward looking statements. Such forward looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the political and economic environment in which Delta Drone will operate in the future, which are subject to change without notice. Past performance is not necessarily a guide to future performance and no representation or warranty is made as to the likelihood of achievement or reasonableness of any forward looking statements or other forecast. To the full extent permitted by law, Delta Drone and its directors, officers, employees, advisers, agents and intermediaries disclaim any obligation or undertaking to release any updates or revisions to information to reflect any change in any of the information contained in this presentation (including, but not limited to, any assumptions or expectations set out in the presentation).

Not financial or product advice

This presentation is for information purposes only and is not a prospectus, product disclosure statement or other offer document under Australian law or the law of any other jurisdiction. This document is not a financial product or investment advice, or a recommendation to acquire securities in Delta Drone International Limited, nor is it legal or tax advice. You are solely responsible for seeking independent and professional advice in relation to the information contained in this presentation and any action taken on the basis of that information. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial and tax situation and needs and seek legal and taxation advice appropriate to their jurisdiction.

Financial data

All dollar values are in Australian dollars (A\$) unless stated otherwise.

Past performance

Past performance information given in this presentation is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance. The historical information in this presentation is, or is based upon, information that has been released to the Australian Securities Exchange (ASX). This presentation should be read in conjunction with Delta Drone International Limited's other periodic and continuous disclosure announcements which are available at www.asx.com.au.

Future performance

The presentation includes forward-looking statements regarding future events and the future financial performance of Delta Drone International Limited, Forward looking words such as "expect", "should", "could", "may", "predict", "plan", "will", "believe", "forecast", "estimate", "target" or other similar expressions are intended to identify forward-looking statements. Any forward looking statements included in this document involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, Delta Drone International Limited and its officers, employees, agents or associates. In particular, factors such as variable climatic conditions and regulatory decisions and processes may affect the future operating and financial performance of Delta Drone International Limited. This may cause actual results to be materially different from any future results, performance or achievements expressed or implied by such statements. The Information also assumes the success of Delta Drone International Limited's business strategies. The success of the strategies is subject to uncertainties and contingencies beyond control, and no assurance can be given that the anticipated benefits from the strategies will be realised in the periods for which forecasts have been prepared or otherwise. Given these uncertainties, you are cautioned to not place undue reliance on any such forward looking statements. Delta Drone International Limited is providing this information as of the date of this presentation and does not assume any obligation to update any forward-looking statements contained in this document as a result of new information, future events or developments or otherwise.

No representation, warranty or assurance (express or implied) is given or made in relation to any forward-looking statement by any person (including the Company). In particular, no representation, warranty or assurance (express or implied) is given that the occurrence of the events expressed or implied in any forward-looking statements in this presentation will actually occur. Actual results, performance or achievement may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based. The forward-looking statements in this presentation speak only as at the date of this presentation.

No advertisement

This document does not constitute an advertisement for an offer or proposed offer of securities. It is not intended to induce any person to engage in, or refrain from engaging in, any transaction.

Disclaimer

Except as required by law, no representation or warranty, express or implied, is made as to the fairness, accuracy, completeness, reliability or correctness of the Information, opinions and conclusions, or as to the reasonableness of any assumption contained in this presentation. By receiving this presentation and to the extent permitted by law, you release Delta Drone International Limited and its officers, employees, agents and associates from any liability (including, without limitation, in respect of direct, indirect or consequential loss or damage or loss or damage arising by negligence) arising as a result of the reliance by you or any other person on anything contained in or omitted from this presentation. To the maximum extent permitted by law, Delta Drone International Limited and its respective advisers, affiliates, related bodies corporate, directors, officers, partners, employees and agents exclude and disclaim all liability, including without limitation for negligence or for any expenses, losses, damages or costs incurred by you as a result of your participation in or failure to participate in the Offer and the information in the presentation being inaccurate or incomplete in any way for any reason, whether by negligence or otherwise. To the maximum extent permitted by law, Delta Drone International Limited and its advisers, affiliates, related bodies corporate, directors, officers, partners, employees and agents make no representation or warranty, express or implied, as to the currency, accuracy, reliability or completeness of information in this presentation.