

ASX ANNOUNCEMENT

7 April 2021

DISPATCH OF RIGHTS ISSUE DOCUMENTATION COMPLETED

Great Northern Minerals Limited (“**Great Northern Minerals**” or the “**Company**”) (**ASX: GNM**) is pleased to advise that in accordance with the Rights Issue timetable included in the pro-rata non-renounceable rights issue Prospectus (**Rights Issue Prospectus**) announced to the market on Friday, 26 March 2021, dispatch of the Prospectus, together with personalised Entitlements and Acceptance Forms to Eligible Shareholders was completed today.

The non-renounceable rights issue Offer (**Rights Issue Offer**) is being made to all shareholders of the Company (**Shareholders**) who held shares at 7:00pm (AEDT) on Wednesday, 31 March 2021 (**Record Date**), whose registered address is in Australia, New Zealand or United Kingdom. The Rights Issue Offer will close at 5:00pm (AEST) on Friday, 16 April 2021 (unless extended).

Eligible Shareholders may also apply for Shortfall under the Rights Issue Offer in addition to their entitlements under the Offer. Applications for securities under the Offer and any Shortfall can be made in accordance with instruction on the personalised Entitlements and Acceptance Form.

An electronic copy of the Prospectus, along with information with respect to application for your entitlement under the Offer, is also accessible at <https://GNM2021NRRI.thereachagency.com>. Eligible Shareholders’ acceptance of the Offer must be made on the Entitlement and Acceptance Form which is also available at <https://GNM2021NRRI.thereachagency.com>

If you have any queries concerning the Rights Issue Offer, please contact your financial adviser or the Company Secretary on +61 8 9481 0389.

The Directors of the Company have confirmed that they will take up their full entitlements under the Rights Issue Offer, look forward to the the exploration activities ahead and encourage all Eligible Shareholders to consider the opportunity carefully.

This announcement has been authorised for release to the market by the Board of Great Northern Minerals Limited.

*****ENDS*****

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About Great Northern Minerals Limited

Great Northern Minerals Limited is an ASX-listed gold focused explorer. The Company’s key North Queensland Gold Projects include the Golden Cup, Camel Creek and Big Rush Gold Mines in North Queensland. The historic mines ceased operation in the 1990’s after production of over 150,000 oz at an average grade of 1.91g/t Au. Great Northern Minerals aims to extend known mineralisation and develop a new gold camp in North Queensland.

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