

MedAdvisor Limited ACN 145 327 617 Level 2, 971 Burke Road Camberwell Vic 3124 mymedadvisor.com/investors

7 April 2021

Mr Sean Maloney

Listings Compliance (Perth) ASX Limited Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Dear Sir

MedAdvisor Limited (ASX:MDR) - Cleansing notice in respect of issue of employee options

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by MedAdvisor Limited ACN 145 327 617 (Company).

Background

The Company has today issued to various employees 3,234,080 unquoted options with various exercise prices under the Company's Long Term Incentive Plan (**New Securities**).

An Appendix 3G with respect to the issue of the New Securities has been lodged with the ASX by the Company.

Cleansing notice in respect of the New Securities

In respect of the New Securities, the Company advises as follows:

- this notice is given within 5 business days after the day on which the New Securities were issued by the Company;
- 2. the Company has issued the New Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
- the Company gives this notice under section 708A(5)(e) of the Corporations Act;
- 4. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act, and

5. as at the date of this notice, there is no "excluded information" within the meaning of sections section 708A(7) or s708A(8) of the Corporations Act, which is required to be set out under section 708A(6) of the Corporations Act.

Yours faithfully,

Naomi Lawrie

Company Secretary

MedAdvisor Limited