



Part 1 - Entity and announcement details

1.1 Name of +Entity

KORE POTASH PLC

1.2 Registered Number Type

ARBN

Registration Number

621843614

1.3 ASX issuer code

KP2

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Wednesday April 7, 2021



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

March-2021

2.2a Number and class of all ASX-quoted CDIs on issue**ASX +Security Code and Description**

KP2 : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
276,505,449	262,178,814	14,326,635

Reason for change:

Net transfers of securities between CDIs and Ordinary share

as quoted / held on

AIM and JSE

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

KP2AA : ORDINARY FULLY PAID

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,175,262,724	2,189,589,359	-14,326,635

Reason for change:

Net transfers of securities between CDIs quoted on ASX and ordinary shares quoted on AIM and JSE.

ASX +Security Code and Description

KP2AC : PERFORMANCE RIGHTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
8,976,666	8,976,666	0

ASX +Security Code and Description

KP2AF : OPTION EXPIRING 01-JAN-2024 EX 2.2



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
27,000,000	27,000,000	0

ASX +Security Code and Description

KP2AB : OPTION EXPIRING 19-JUL-2024 EX GBP 0.022

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
26,900,000	26,900,000	0

ASX +Security Code and Description

KP2AE : WARRANTS

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
0	13,144,659	-13,144,659

Reason for change:

Expiration of 13,144,659 equity warrants as announced on 1 April 2021