



Announcement Summary

Entity name

CYCLIQ GROUP LTD

Applicable security for the reorganisation

CYQ	ORDINARY FULLY PAID
CYQAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
CYQAB	PERFORMANCE SHARES RESTRICTED
CYQAC	PERFORMANCE SHARES RESTRICTED
CYQAD	PERFORMANCE SHARES
CYQAF	WARRANTS

Announcement Type

New Announcement

Date of this announcement

Wednesday April 7, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Friday May 28, 2021

Record Date

Monday May 31, 2021

Issue Date

Monday June 7, 2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CYCLIQ GROUP LTD

1.2 Registered Number Type

ACN

Registration Number

119749647

1.3 ASX issuer code

CYQ

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Wednesday April 7, 2021

1.6 Securities affected by the consolidation or split**ASX +Security Code**

CYQ

ASX +Security Description

ORDINARY FULLY PAID

CYQAE

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

CYQAB

PERFORMANCE SHARES RESTRICTED

CYQAC

PERFORMANCE SHARES RESTRICTED

CYQAD

PERFORMANCE SHARES

CYQAF

WARRANTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Monday May 31, 2021	<input checked="" type="checkbox"/> Estimated	

CommentsPart 3 - Consolidation or split timetable and details

3.1 +Record date

Monday May 31, 2021

3.2 Date of +security holder meeting

Monday May 31, 2021

3.2a Effective date of consolidation or split

Wednesday May 26, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Thursday May 27, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Friday May 28, 2021

3.5 Record date

Monday May 31, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Tuesday June 1, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Monday June 7, 2021

**3.8 Trading starts on a normal T+2 basis**

Tuesday June 8, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday June 10, 2021

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions over 0.5 rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

CYQ

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

2,303,692,563

**Number on issue post
consolidation or split**

115,184,628

Estimate/Actual☒ Estimated**ASX +Security Code**

CYQAE

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

192,571,430

**Number on issue post
consolidation or split**

9,628,572

Estimate/Actual☒ Estimated**ASX +Security Code**

CYQAB

ASX +Security Description

PERFORMANCE SHARES RESTRICTED



Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	1,017,777	50,889	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description
CYQAC	PERFORMANCE SHARES RESTRICTED

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	8,892,799	444,640	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description
CYQAD	PERFORMANCE SHARES

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	89,424	4,471	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description
CYQAF	WARRANTS

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	142,857,143	7,142,857	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
CYQAE	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
CYQAB	PERFORMANCE SHARES RESTRICTED

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
CYQAC	PERFORMANCE SHARES RESTRICTED

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
CYQAD	PERFORMANCE SHARES



Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code CYQAF	ASX +Security Description WARRANTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Share consolidation is anticipated to occur after the renouncable rights issue and conversion of convertible notes have been completed.

6.2 Additional information for inclusion in the Announcement Summary