

Market Announcement

8 April 2021

Delorean Corporation Limited (ASX: DEL) – Admission and Commencement of Official Quotation

Description

Delorean Corporation Limited ('DEL') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 8 April 2021.

Official quotation of DEL's ordinary fully paid shares will commence at 12:00 pm AEST on Monday, 12 April 2021.

DEL raised A\$14,000,000 pursuant to the offer under its prospectus dated 4 March 2021 ('Prospectus') by the issue of 70,000,000 shares at an issue price of A\$0.20 per share.

A further 525,000 shares were issued to eligible employees pursuant to the Incentive Share Plan.

DEL also issued 4,267,566 fully paid ordinary shares to RM Corporate Finance Pty Ltd as consideration for underwriting and lead management services provided to DEL (the 'Advisor Offer').

Quotation information

Quoted Securities:	179,078,280 fully paid ordinary shares
ASX Code:	DEL
Time:	12:00 pm AEST
Date:	Monday, 12 April 2021
ASX Trade Abbreviation:	DELOREANCP
ISIN:	AU0000139974
Home Branch:	Perth
Registered Office:	Delorean Corporation Pty Ltd Address: Ground Floor, 1205 Hay Street, West Perth, WA 6005 Phone: +61 8 6147 7575 Email: info@deloreancorporation.com.au
Company Secretary:	David McArthur
Share Registry:	Automic Group Address: Level 2, 267 St Georges Terrace, Perth, WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 11.2(c) of the Prospectus

Activities:	Development, ownership and operation of renewable generation assets for the production of renewable electricity, heat and biomethane for sale to wholesale and retail customers
Lead Manager:	RM Corporate Finance Pty Ltd
Joint Underwriters:	RM Corporate Finance Pty Ltd and Morgans Corporate Limited
Other Securities Not Quoted:	13,671,714 performance rights 6,250,000 options exercisable at A\$0.20 on or before 31 March 2025 14,000,000 options issued pursuant to the Advisor Offer exercisable at A\$0.25 on or before 29 March 2025.

What do I need to do and by when?

Please refer to DEL's Prospectus.

Need more information?

For further information, please call the offer information line on 1300 288 664 (within Australia) and +61 2 9698 5414 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Laura Gomme

Adviser, Listings Compliance (Perth)