# Part 1 - Entity and announcement details

1.1 Name of +Entity

BENZ MINING CORP.

1.2 Registered Number Type

**ARBN** 

1.3 ASX issuer code

BNZ

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Thursday April 8, 2021

**Registration Number** 

642228804

#### Part 2 - Details of CDIs and other securities on issue

#### 2.1 Statement for month and year

March-2021

#### 2.2a Number and class of all ASX-quoted CDIs on issue

**ASX +Security Code and Description** 

**CDI Ratio** 

**BNZ: CHESS DEPOSITARY INTERESTS 1:1** 

1:1

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of statement month (A)

at end of previous month (B)

6,537,880

36,543,191 30,005,311

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

as quoted / held on

TSX-V

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

Total number of securities at end of

## 2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

### ASX +Security Code and Description

**BNZAA: ORDINARY FULLY PAID** 

Total number of securities at end of statement month (A)

previous month (B)

**Net Difference (A-B)** 

-6.437.890

68.833.455

62,395,565

Reason for change:

Exercise of warrants and transfer to CDIs

ASX +Security Code and Description

BNZAB: OPTION EXPIRING 02-OCT-2023 EX CAD 0.64

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

**Net Difference (A-B)** 

0

3,900,000 3,900,000

**ASX +Security Code and Description** 

BNZAC: OPTION EXPIRING 18-JAN-2025 EX CAD 3.00

Total number of securities at end of statement month (A)

9,713 9,713

Total number of securities at end of **Net Difference (A-B)** previous month (B)

ASX +Security Code and Description

BNZAD: OPTION EXPIRING 03-MAR-2025 EX CAD 0.076

Total number of securities at end of statement month (A)

70.000 70.000

Total number of securities at end of **Net Difference (A-B)** previous month (B)

0

ASX +Security Code and Description

BNZAE: OPTION EXPIRING 27-APR-2025 EX CAD 0.12

Total number of securities at end of statement month (A)

2,200,000 2,200,000

Total number of securities at end of **Net Difference (A-B)** 

0

**ASX +Security Code and Description** 

BNZAF: OPTION EXPIRING 01-JUN-2025 EX CAD 0.21

Total number of securities at end of statement month (A)

1,140,000 1,140,000 **Net Difference (A-B)** 

0

**ASX +Security Code and Description** 

BNZAG: OPTION EXPIRING 31-AUG-2027 EX CAD 0.265

Total number of securities at end of statement month (A)

137,500

Total number of securities at end of previous month (B)

Total number of securities at end of

137,500

previous month (B)

previous month (B)

**Net Difference (A-B)** 

0

ASX +Security Code and Description

BNZAH: WARRANT EXPIRING 27-APR-2023 EX CAD 0.12

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

27,635,750

**Net Difference (A-B)** 

0

ASX +Security Code and Description

BNZAI: WARRANT EXPIRING 27-APR-2023 EX CAD 0.076

Total number of securities at end of statement month (A)

2,115,652

27,635,750

Total number of securities at end of previous month (B)

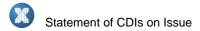
2,115,652

Net Difference (A-B)

0

ASX +Security Code and Description

BNZAJ: WARRANT EXPIRING 01-JUN-2023 EX CAD 0.17



Total number of securities at end of statement month (A)

12,785,455 12,885,455

Total number of securities at end of Net Difference (A-B) previous month (B)

Total number of securities at end of

-100,000

Reason for change:

Exercise of warrants

**ASX +Security Code and Description** 

BNZAK: WARRANT EXPIRING 29-OCT-2023 EX CAD 1.00

Total number of securities at end of

statement month (A)

previous month (B)

Net Difference (A-B)

0

7,628,571