

Satisfaction of conditions of conditional market

Lynch Group Holdings Limited (ASX: LGL) advises that the conditions for the conditional market have been satisfied, namely:

- Settlement of the Offer; and
- The issue and transfer of the Shares to successful Applicants under the Offer

Shares will trade on a normal settlement basis from today Friday, 9 April 2021.

Lynch Group Holdings Limited confirms that despatch of holding statements will take place on Monday, 12 April 2021.

Terms used in this document have the meaning given to them in the Prospectus lodged with ASIC by Lynch Group Holdings Limited on 12 March 2021.

This announcement was authorised by the Company Secretary of Lynch Group Holdings Limited.

-ENDS-

Further information can be found on the Lynch Group Holdings Limited's website www.lynchgroup.com.au or by contacting:

Media Enquiries

Helen McCombie
Citadel-MAGNUS
hmccombe@citadelmagnus.com
+61 2 8234 0103 / 0411 756 248

Investor Enquiries

Steve Wood
Group Chief Financial Officer
investorrelations@lynchgroup.com.au