Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity			ABN/ARSN
Imag	ge Resources NL		063 977 579
We ((the entity) give ASX the followin	g information.	
Info	ormation about buy-back		
1	Type of buy-back	Employee share scheme buy back within 10/12 limit	
2	Date Appendix 3C was given to ASX	22 March 2021	
	al of all shares/units bo eptances have been receiv	0	
		day	1 Tevious day
3	Number of shares/units bought back or if buy-back is an equal	None	
	access scheme, in relation to which acceptances have been received		1,271,187

⁺ See chapter 19 for defined terms.

Daily share buy-back notice				
		Before previous day	Previous day	
5	If buy-back is an on-market buy- back	N/A	N/A	
Par	ticipation by directors			
6	Deleted 30/9/2001.			
Hov	w many shares/units may	still be bought back	ς?	
7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	None		
Co	mpliance statement			
1.	The company is in compliance with all Corporations Act requirements relevant to this buy-back.			
or, fo	or trusts only:			
1.	The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.			
2.	There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.			

(Company secretary)

Dennis Wilkins

Sign here:

Print name:

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......Date: 8 April 2021

⁺ See chapter 19 for defined terms.