

Market Announcement

9 April 2021

Lynch Group Holdings Limited (ASX: LGL) – Satisfaction of Conditions for Conditional Market

Description

Further to ASX's Market Announcement dated 1 April 2021, Lynch Group Holdings Limited ('LGL') advised ASX Limited ('ASX') today, Friday, 9 April 2021, of the satisfaction of the conditions for the conditional market.

ASX therefore advises that LGL's securities will trade from the commencement of trading on Friday, 9 April 2021, on a <u>normal settlement basis</u>. The "CT" tag attached to LGL's securities trading on ASX Trade has now been removed.

The following indicative timetable applies.

Date	Event
Thursday, 8 April 2021	Settlement of the Offer Last day of trading on a conditional and deferred settlement basis
Friday, 9 April 2021	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 9:30 AM (AEST) First day of trading on a normal settlement basis (ASX: LGL)
Monday, 12 April 2021	Holding statements sent to successful applicants

Instructions

For further details, please refer to LGL's announcements.

Need more information?

For further information, please call the Lynch Group Offer Information Line on 1800 129 386 (within Australia) or +61 1800 129 386 outside Australia from 8.30am to 5.30pm (Sydney time) Monday to Friday (excluding public holidays) during the Offer period.

Disclaimer

Please refer to the following disclaimer.

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)