

Update on Cosmo Gold ASX Listing

Further to its announcements of 22 and 26 March 2021 (*'Cosmo Gold IPO update'* and *'Further update on Cosmo Gold IPO'*, respectively), 3D Resources Limited (ASX:DDD) (**Company**) provides the following update in relation to the ASX listing of Cosmo Gold Limited (**Cosmo Gold**):

- (a) as disclosed in Cosmo Gold's IPO Prospectus (**Prospectus**), the YTAC Access Agreement between Cosmo Gold and YTAC (as those terms are defined in the Prospectus) includes a termination right in favour of either party where the required mining entry permit (**MEP**) is not granted within 120 days of execution of the agreement; and
- (b) having regard to the present delay in the grant of the relevant MEP, Cosmo Gold and YTAC have agreed to extend this period from 120 days to 300 days (i.e. to 30 October 2021).

The Company and Cosmo Gold are continuing to work towards obtaining the required MEPs and anticipate that this will be finalised in the near future.

The Company will provide further updates in respect of the timing of Cosmo Gold's admission to the Official List of ASX in due course.

-ENDS-

Released with the authority of the Board.

For further information on the Company, Cosmo Gold and our projects, please visit:

www.3dresources.com.au

Contact:

3D Resources Ltd

Ian Hastings

Chairman

ian.hastings@3dresources.com.au

+61 408 581 022

Andrew Draffin

Company Secretary

andrew.draffin@3dresources.com.au

+61 3 8611 5333

Mark Flynn

Investor Relations

mark.flynn@3dresources.com.au

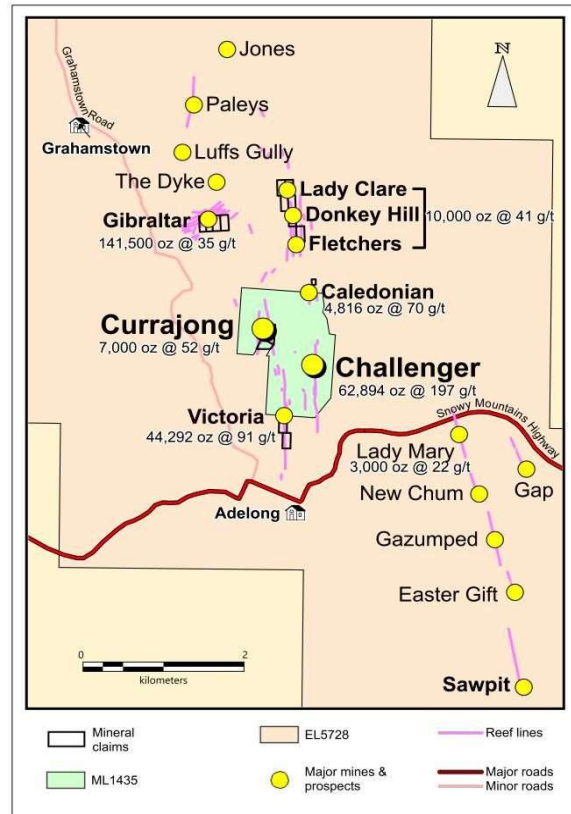
+61 416 068 733

About 3D Resources Ltd

3D Resources Limited is a minerals explorer targeting high value commodities (gold, copper, lead, zinc and nickel) across Australia with a particular focus on Gold and owns the Adelong Goldfield in New South Wales (NSW) together with advanced mineral projects in Western Australia (WA).

In May 2020, 3D Resources took control of the Adelong Gold Project which covers 70km², comprising the old Adelong Goldfield situated in Southern NSW located approximately 20km from Tumut and 80km from Gundagai.

The project now carries a JORC (2012) Resource following the Resource upgrade in August 2020 of 180,600 oz of gold and 17 freehold properties with all mining and processing plant equipment onsite. Until recently, Adelong was a producing mine.



Map showing exploration and mining licences