

Market Announcement

12 April 2021

Elmore Limited – (ASX: ELE) – Anticipated Reinstatement to Official Quotation

Description

The securities of Elmore Limited ('ELE') are expected to be reinstated to Official Quotation at the commencement of trading at 10:02:15 am AEST on Wednesday, 14 April 2021. ELE raised AUD\$4,885,100 pursuant to the offer under its prospectus dated 23 February 2021 ('Prospectus') by the issue of 244,255,000 shares at an issue price of \$0.02 per share.

Quotation information

Quoted Securities:	607,634,182
ASX Code:	ELE
Time:	10:02:15 am AEST (15+/- seconds) as part of Group 2
Date:	Wednesday, 14 April 2021
ASX Trade Abbreviation:	ELMORE
ISIN:	AU00000052284
Home Branch:	Perth
Industry Classification:	TBA
Registered Office:	Elmore Limited <u>Address:</u> Armada Accountants 18 Sangiorgio Court Osborne Park WA 6017 <u>Phone:</u> +61 8 6165 4000 <u>Email:</u> admin@elmoreltd.com.au
Company Secretary:	Mr Sean Henbury
Share Registry:	Automatic Registry Service Limited <u>Address:</u> Level 2, 267 St Georges Tce Perth, WA 6000 <u>Email:</u> web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	N/A
Activities:	The Company is a mineral processing and consulting company.
Lead Manager:	MP Capital Partners

Underwriter:	N/A
ASX Restricted Securities:	N/A
Other Securities Not Quoted:	333,334 options exercisable at \$0.2085 on or before 27 June 2021. 6,000,000 options exercisable at \$0.05 on or before 31 May 2023. 10,500,000 options exercisable at \$0.03 on or before 2 March 2024.

What do I need to do and by when?

Please refer to ELE's Prospectus dated 23 February 2021.

Need more information?

For further information, please call +61 8 6165 4000.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Raj Logarajah

Adviser, Listings Compliance (Perth)