

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

As announced on 13 April 2021, the Company issued a total of 120,081,686 fully paid ordinary shares to numerous sophisticated and exempt investors as part of tranche 2 of a placement.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;

as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
- section 674 *Corporations Act*; and

as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Ben Donovan
Company Secretary

The release of this announcement has been authorised by Ben Donovan, Company Secretary.



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**Board of Directors:**

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Tim Kennedy	Non-Executive Director
Jason Macdonald	Non-Executive Director
Mike Rosenstreich	Managing Director

Company Secretary

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About Helix Resources

Helix Resources Limited (ASX:HLX) has been listed on the ASX since May 1986, exploring and developing projects in Australia and globally.

The Company's current focus is its exciting copper and gold projects located near Cobar in New South Wales. The Cobar Region is highly endowed, with a number of gold and base metals mines active in the region including the CSA Mine, Peak Mine, Tritton Copper Operations and Hera Mine.

At the Company's 100% owned **Collerina Copper Project**, the Company discovered the VMS-hosted Central Zone deposit in 2017, with a maiden Mineral Resource defined soon after. The Company is actively exploring in and around the Mineral Resource, looking for both clusters of mineralisation as well as potential extensions to the Mineral Resource.

To the west, the Company's 100% owned **Cobar Gold Project** has identified a number of Mineral Resources, mainly focused on high-grade historical workings. The geology and structure at these prospects are similar to that seen at the 4Moz Peak Gold Mine to the north, where deposits are known to extend to over 1600m depth. The Company is looking to increase the Mineral Resources as well as assess near term mining and processing opportunities.

More recently, the Company identified a 1.7km x 0.7km north-westerly trending zone, which it has called the **Rochford Trend**. Within the trend, the **Bijoux Prospect** was the first drill tested by the Company, with wide zones of anomalous copper identified.