

ASX Announcement

13 April 2021
ASX: WMX



NON-RENOUNCEABLE PRO RATA ENTITLEMENT OFFER – DESPATCH OF OFFER DOCUMENTS

Wiluna Mining Corporation Limited (“Wiluna Mining” or “the Company”) advises that the Offer Booklet and Entitlement and Acceptance Form for the non-renounceable pro-rata entitlement offer (Offer) lodged with ASX on 1 April 2021 will today be despatched to eligible shareholders, and notifications sent to ineligible shareholders pursuant to ASX Listing Rule 7.7.1(b).

Eligible shareholders that have elected to receive notices from the Company in electronic format will receive details of the Offer via email.

Further information on the Offer can be obtained by contacting the Company’s share registry information line on 1300 970 086 (from within Australia) or +61 1300 970 086 (from outside Australia) at any time between 8.30am and 5.30pm (AEDT) Monday to Friday until 7 May 2021 (Closing Date).

This announcement has been approved for release by the Executive Chair of Wiluna Mining Corporation Limited.

Wiluna Mining Corporation Limited

Dan Travers
Company Secretary

About Wiluna Mining

Wiluna Mining Corporation (ASX: WMX) is a Perth based, ASX listed gold mining company that controls over 1,600 square kilometres of the Yilgarn Craton in the Northern Goldfields of WA.

The Yilgarn Craton has a historic and current gold endowment of over 380 million ounces, making it one of the most prolific gold regions in the world. The Company owns 100% of the Wiluna Gold Operation which is the 7th largest gold district under single ownership in Australia based on overall JORC Mineral Resource.



BOARD OF DIRECTORS

Milan Jerkovic – *Executive Chair*
Neil Meadows – *Operations Director*
Sara Kelly – *Non-Executive Director*
Greg Fitzgerald – *Non-Executive Director*
Tony James – *Non-Executive Director*

CORPORATE INFORMATION

126.2 M Ordinary Shares
2.70M Unquoted Options/ZEPS

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