

Market Announcement

13 April 2021

92 Energy Limited (ASX: 92E) – Admission and Commencement of Official Quotation

Description

92 Energy Limited ('92E') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday 13 April 2021.

Official quotation of 92E's ordinary fully paid shares will commence at 1:00 PM AEST on Thursday 15 April 2021.

92E raised \$7,000,000 pursuant to the offer under its prospectus dated 26 February 2021 ('Prospectus') by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

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|--------------------------------|---|
| Quoted Securities: | 39,390,001 fully paid ordinary shares |
| ASX Code: | 92E |
| Time: | 1:00 PM AEST |
| Date: | Thursday, 15 April 2021 |
| ASX Trade Abbreviation: | 92ENERGY |
| ISIN: | AU0000139941 |
| Home Branch: | Perth |
| Registered Office: | 92 Energy Limited Address: Level 3, 16 Milligan Street, Perth WA 6000 Phone: +61 8 9322 7600 Email: info@92energy.com |
| Company Secretary: | Steven Wood |
| Share Registry: | Automic Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 or +61 8 8072 1400 Email: hello@automic.com.au |
| Balance Date: | 30 June |
| CHESS: | Participating. CHESS and Issuer Sponsored. |
| Place of Incorporation: | Western Australia |
| Dividend Policy: | See section 5.11 of the Prospectus |
| Activities: | Uranium exploration |
| Lead Manager: | Pamplona Capital Pty Ltd |
| Underwriter: | N/A |

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|-------------------------------------|---|
| ASX Restricted Securities: | <p>6,037,902 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 April 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,399,598 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 November 2021, being 12 months from the date of issue.</p> <p>3,087,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 January 2022, being 12 months from the date of issue.</p> <p>3,515,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 January 2022, being 12 months from the date of issue.</p> <p>10,755,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 April 2022, being 12 months from the date of issue.</p> <p>2,595,000 options exercisable at \$0.25 on or before 6 April 2026, classified by ASX as restricted securities and to be held in escrow until 15 April 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,595,000 options exercisable at \$0.30 on or before 6 April 2026, classified by ASX as restricted securities and to be held in escrow until 15 April 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,595,000 options exercisable at \$0.40 on or before 6 April 2026, classified by ASX as restricted securities and to be held in escrow until 15 April 2023, being 24 months from the date of commencement of Official Quotation.</p> |
| Other Securities Not Quoted: | N/A |

What do I need to do and by when?

Please refer to 92E's Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 8 9322 7600.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Shannon Nicholson

Principal Adviser, Listings Compliance (Perth)