

ASX ANNOUNCEMENT 13 APRIL 2021

CHAIRMAN'S UPDATE

Dear fellow 333D Limited Shareholders,

It is disappointing that the shares of 333D Limited (ASX.T3D or the "Company") were required to be suspended from quotation on 25 February 2021 to rectify an inadvertent failure to lodge a notice with the ASX within the requisite time period. However, we are excited by the opportunities that T3D has been presented with and want provide an update to shareholders on recent developments.

DEVELOPMENTS IMPACTING YOUR COMPANY, 333D LIMITED

333D is pleased to report that it has received an increase in broker interest and inbound enquiries related to sales and partnering opportunities utilising the Company's technologies and experience in areas such as CAD designing, prototyping, materials testing, 3D-printing and manufacturing, licensing, merchandising and retailing.

The Company is currently working through these opportunities to determine the commercial merit of each opportunity.

GLOBAL DEVELOPMENTS IN THE 3D-PRINTING INDUSTRY

The 3D-printing industry has received significant interest in recent times with much of this interest being attributed to the continued investment in the sector by US-based ARK Investment Management LLC (ARK Investment). ARK Investment identifies the 3D-printing industry as one of its key investment thematics, noting the growth potential across the industry and the size the addressable market. ARK Investment manages more than US\$50 billion in funds allocated primarily to innovation and disruptive technology investments and its Chief Investment Officer is Catherine Wood.

ARK Investment is also one of the largest issuers of Exchange Traded Funds (ETF) globally and its largest actively managed EFT, ARK Innovation with \$17 billion in assets under management, generated investment returns of 170% in 2020. ARK Investment is the advisor to the first ETF on the market that focuses specifically on 3D-printing. Under the ticker code PRNT, the ETF tracks a tiered, equal-weighted index composed of stocks that are directly involved in 3D printing and 3D printing-related businesses. PRNT is listed on the CBOE (Chicago Board Options Exchange).

A copy of the ARK Investment Management LLC initial report covering the 3D-printing sector, originally published in 2016, is available on the 333D website (www.333d.com.au).

Investor interest from ARK Investments and elsewhere has sparked renewed interest in the sector with the share prices of some of the largest global players in the sector growing by many multiples in the last few months. Companies sch as ExOne Company (Nasdaq: XONE), 3D Systems Corporation

(NYSE:DDD) and Stratasys Ltd (NASDAQ: SSYS) are good examples of the recent renewed investor interest in the sector, each of which has earned a significant re-rating to their market capitalisation.

In closing, I would also like to take this opportunity to thank our existing shareholders for their continued support and warmly welcome our new shareholders at this exciting time in the company's development.

Your sincerely,

John Condi

Executive Chairman

This announcement has been authorised for release by the **Board of 333D Limited**.

About 333D Limited

333D Limited (ASX: T3D) is Australia's leading 3d printing and technology licensing company. Our leading-edge approach unites the latest in next-generation digital and manufacturing technology to make 3D printed licensed merchandise for sports and entertainment organisations in Australia and around the world.

To find out more about 333D visit: www.333D.com.au. For further enquiries please contact:
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