

On 15 April 2021, Golden State Mining Limited (Company) issued 11,953,108 fully paid ordinary shares to subscribers to a placement as described in the appendix 3B announced on 26 February 2021 and updated on 10 March 2021 (together the Securities).

Subject to the foregoing and to the extent applicable, the Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (Act) that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information ('excluded information'):
 - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

This announcement was authorised for issue by the board of Golden State Mining Limited.

Marc Boudames

Company Secretary

For more information on the company visit www.goldenstatemining.com.au