



Announcement Summary

Entity name

ALTA ZINC LIMITED

Applicable security for the reorganisation

AZI	ORDINARY FULLY PAID
AZIAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AZIO	OPTION EXPIRING 31-JAN-2022
AZIAA	OPTION EXPIRING 16-SEP-2024 EX \$0.012
AZIAB	OPTION EXPIRING 16-SEP-2024 EX \$0.016
AZIAC	OPTION EXPIRING 16-SEP-2024 EX \$0.02

Announcement Type

New Announcement

Date of this announcement

Thursday April 15, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Monday May 24, 2021

Record Date

Tuesday May 25, 2021

Issue Date

Tuesday June 1, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ALTA ZINC LIMITED

1.2 Registered Number Type

ABN

Registration Number

63078510988

1.3 ASX issuer code

AZI

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Thursday April 15, 2021

1.6 Securities affected by the consolidation or split**ASX +Security Code**

AZI

ASX +Security Description

ORDINARY FULLY PAID

AZIAM

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AZIO

OPTION EXPIRING 31-JAN-2022

AZIAA

OPTION EXPIRING 16-SEP-2024 EX \$0.012

AZIAB

OPTION EXPIRING 16-SEP-2024 EX \$0.016

AZIAC

OPTION EXPIRING 16-SEP-2024 EX \$0.02

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday May 18, 2021	<input checked="" type="checkbox"/> Actual	

CommentsPart 3 - Consolidation or split timetable and details

3.1 +Record date

Tuesday May 25, 2021

3.2 Date of +security holder meeting

Tuesday May 18, 2021

3.2a Effective date of consolidation or split

Thursday May 20, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Friday May 21, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday May 24, 2021

3.5 Record date

Tuesday May 25, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday May 26, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday June 1, 2021

**3.8 Trading starts on a normal T+2 basis**

Wednesday June 2, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday June 4, 2021

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

AZI

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

4,340,699,176

**Number on issue post
consolidation or split**

289,379,945

Estimate/Actual☒ Estimated**ASX +Security Code**

AZIAM

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

139,140,289

**Number on issue post
consolidation or split**

9,276,019

Estimate/Actual☒ Estimated**ASX +Security Code**

AZIO

ASX +Security Description

OPTION EXPIRING 31-JAN-2022



Quoted/unquoted ☑ Quoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual ☑ Estimated
	463,512,394	30,900,826	

ASX +Security Code	ASX +Security Description
AZIAA	OPTION EXPIRING 16-SEP-2024 EX \$0.012

Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual ☑ Estimated
	24,000,001	1,600,000	

ASX +Security Code	ASX +Security Description
AZIAB	OPTION EXPIRING 16-SEP-2024 EX \$0.016

Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual ☑ Estimated
	24,000,001	1,600,000	

ASX +Security Code	ASX +Security Description
AZIAC	OPTION EXPIRING 16-SEP-2024 EX \$0.02

Quoted/unquoted ☑ Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual ☑ Estimated
	23,999,998	1,600,000	

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
AZIAM	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.00000000	0.00000000

ASX +Security Code	ASX +Security Description
AZIO	OPTION EXPIRING 31-JAN-2022

Quoted/unquoted ☑ Quoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.01000000	0.15000000

ASX +Security Code	ASX +Security Description
AZIAA	OPTION EXPIRING 16-SEP-2024 EX \$0.012

Quoted/unquoted ☑ Unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.01200000	0.18000000

ASX +Security Code	ASX +Security Description
AZIAB	OPTION EXPIRING 16-SEP-2024 EX \$0.016



Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.01600000	0.24000000
ASX +Security Code	ASX +Security Description	
AZIAC	OPTION EXPIRING 16-SEP-2024 EX \$0.02	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02000000	0.30000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary