



ASX RELEASE | De.mem Limited (ASX:DEM)

LAPSE OF OPTIONS

15 April 2021: De.mem Limited (ASX:DEM) (the “Company”) advises that the following Options have lapsed:

ASX Code	Total number of securities and description
DEMAD	250,000 - Unlisted options exercisable at \$0.30 on or before 13 April 2021
DEMAD	250,000 - Unlisted options exercisable at \$0.30 on or before 13 April 2021

The Company’s current capital structure following the lapse of Options is set out below:

ASX Code	Total number of securities and description
DEM	210,900,638 - Fully paid ordinary shares
DEMAD	4,500,000 - Unlisted Options, exercise price of \$0.22, expiring 30 December 2021
DEMAD	2,750,000 - Unlisted Options, exercise price of \$0.217, expiring 24 June 2023
DEMAD	1,750,000 - Unlisted Options, exercise price at \$0.18, expiring 10 July 2024

This announcement is authorised by Andreas Kroell, CEO.

-Ends-

For and on Behalf of the Board of Directors and for further information, please contact:

De.mem Limited

Andreas Kroell

CEO

De.mem Limited

investor@demem.com.sg

Investor Enquires

George Gabriel, CFA

Managing Director

BLETCHLEY Park Capital

+61 3 8686 9144

investors@bletchleyparkcapital.com.au

De.mem Limited (ASX:DEM) is an Australian-Singaporean decentralised water and wastewater treatment business that designs, builds, owns and operates turnkey water and wastewater treatment systems for some of the world’s largest companies in the mining, electronics, chemical, oil & gas, and food & beverage industries. Its systems also provide municipalities, residential developments and hotels/resorts across the Asia Pacific with a reliable supply of clean drinking water.

De.mem’s technology to treat water and wastewater is among the most advanced globally. The Company is headquartered in Australia and has international locations in Singapore, Germany and Vietnam. It is commercialising an array of innovative proprietary technologies from its research and development partner, Nanyang Technological University (NTU) in Singapore, a world leader in membrane and water research. Technologies uniquely offered by De.mem include a revolutionary low-pressure hollow fibre nanofiltration membrane that uses less electricity and is cheaper to operate than conventional systems, as well as a new Forward Osmosis membrane deployed in de-watering applications or the concentration of liquids.

To learn more, please visit: www.demembranes.com

Forward Looking Statements

De.mem Limited (ASX:DEM) | Level 4, 96-100 Albert Road, South Melbourne, Victoria, 3205 | investor@demem.com.sg
| +613 9692 7222 | ACN: 614 756 642 | demembranes.com



Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices or potential growth of De.mem Limited, are, or may be, forward looking statements. Such statements relate to future events and expectations and, as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors.