Market Announcement



19 April 2021

AssetOwl Limited (ASX: AO1) – Trading Halt

Description

The securities of AssetOwl Limited ('AO1') will be placed in trading halt at the request of AO1, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 21 April 2021 or when the announcement is released to the market.

Issued by

Daniel Nicholson Adviser, Listings Compliance (Perth)



19 April 2021

Daniel Nicholson ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Via Email: tradinghaltsperth@asx.com.au Daniel.Nicholson@asx.com.au

Dear Mr Nicholson,

AssetOwl Limited – Request for Trading Halt

Pursuant to Listing Rule 17.1, AssetOwl Limited (ASX Code: AO1) ('the Company') requests a trading halt commencing immediately in relation to the Company's quoted securities.

The Company advises that:

- 1. The trading halt is required to facilitate an orderly market in the Company's securities pending an announcement regarding a capital raising;
- the Company requests that the trading halt remain until the commencement of trade on Wednesday, 21 April 2021 following an anticipated announcement of the nature advised above; and
- 3. the Company is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Sean Meakin Company Secretary

AssetOwl Ltd ACN: 122 727 342 Level 14, 225 St George's Terrace, Perth, Western Australia 6000 Telephone: (61) (8) 9424 9320 Facsimile: (61) (8) 9321 5932 www.assetowl.com