

19 April 2021

Dear Shareholder,

**Letter to Shareholders regarding Notice of Annual General Meeting**

AIC Mines Limited (ASX:A1M) (**Company**) will be holding its Annual General Meeting (**Meeting**) at 11.00 am (WST) on Friday 21 May 2021 at the offices of Ernst & Young, Level 5, EY Building, 11 Mounts Bay Road, Perth, Western Australia 6000.

The Australian Securities and Investments Commission (**ASIC**) has adopted a temporary 'no-action' position in relation to the convening and holding of virtual meetings. The position follows on from the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020* which expired on 21 March 2021. ASIC's 'no action' policy, amongst other things, facilitates electronic dispatch of notices of meeting. Accordingly, the Company is not sending hard copies of the Notice of Annual General Meeting to Shareholders. The Notice of Annual General Meeting can be viewed and downloaded from the Company's website at [www.aicmines.com.au/investors/company-announcements/](http://www.aicmines.com.au/investors/company-announcements/)

The Notice of Annual General Meeting and the Explanatory Memorandum should be read in its entirety. If you are in doubt as to how to vote, you should seek advice from a financial adviser, lawyer, accountant or other professional adviser.

In light of the measures currently imposed regarding social gatherings and physical distancing as a result of the COVID-19 pandemic, the Company **strongly encourages all Shareholders to vote online at [www.investorvote.com.au](http://www.investorvote.com.au) or to submit their personalised Proxy Form as instructed prior to the Meeting.** Your personalised Proxy Form is enclosed for your convenience.

Shareholders who wish to attend the Meeting will need to ensure they comply with the social distancing protocols adopted by the Company. We are concerned for the safety and health of our Shareholders, staff and advisers, so we have therefore put in place certain measures including social distancing requirements and limiting non-shareholder visitors. Refreshments will not be served, and all attendees are kindly requested to leave the venue immediately on conclusion of the meeting.

As the situation regarding the management of COVID-19 is evolving rapidly, Shareholders are encouraged to monitor the Company's website for any further updates in relation to the arrangements for the Meeting.

Yours sincerely,



Aaron Colleran  
Managing Director and CEO

*Authorised by the Board of AIC Mines Limited*