

ASX ANNOUNCEMENT

Retail Entitlement Offer Closing Date Reminder



STRANDLINE
resources limited

19 April 2021

Retail Entitlement Offer - Closing Date Reminder

Strandline Resources Limited (**ASX: STA**) wishes to remind eligible retail shareholders that the **Retail Entitlement Offer closes at 5:00pm (Sydney Time) on Tuesday, 20 April 2021**. The Retail Entitlement Offer Booklet and personalised Entitlement Forms were despatched to eligible shareholders on 7 April 2021.

The Company would like to direct shareholders to an electronic version of the Retail Offer Booklet available to eligible shareholders, together with a personalised Entitlement Form, at the Company's Retail Entitlement Offer website: <https://staoffer.thereachagency.com>. Each shareholder will need their registration details (SRN or HIN) to access the documentation.

Eligible Shareholders who want to acquire New Shares under the Retail Entitlement Offer will need to follow the "How to apply" instructions in the Retail Offer Booklet. In addition, as part of the Retail Entitlement Offer, eligible retail shareholders who take up their Entitlement in full are invited to apply for additional New Shares (up to an additional 50% of their Entitlement) that may be available from any shortfall under the Retail Entitlement Offer (Additional New Shares), subject to any scale-back. Eligible shareholders who do not take up their Entitlements in full or in part will not receive any value in respect of those Entitlements not taken up.

The Company notes there may be potential delays in receiving the Retail Offer Booklet via post and encourage shareholders to access the Retail Offer Booklet and personalised acceptance form on-line. For further information, Shareholders can contact the **Strandline Offer Information Line: 1300 723 670** (within Australia) or +61 3 9946 4435 (outside Australia).

This announcement is authorised for release by the Board of Directors of Strandline Resources Limited

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ABOUT STRANDLINE

Strandline Resources Limited (**ASX: STA**) is an emerging heavy mineral sands developer with a portfolio of 100%-owned development assets located in Western Australia and within the world's major zircon and titanium producing corridor in East Africa. Strandline's strategy is to develop and operate high margin, expandable mining assets with market differentiation and global relevance.

Strandline's project portfolio contains high quality assets which offer a range of development options and timelines, geographic diversity and scalability. They include two zircon-titanium rich, 'development ready' projects, being the large Coburn Project in Western Australia and the Fungoni Project in central Tanzania, as well as a series of titanium dominated exploration projects spread along the highly prospective Tanzanian coastline, including the advanced and large scale Tajiri Project in northern Tanzania.