



ASX Announcement

20 April 2021

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Burgundy Diamond Mines Limited (**ASX: BDM**; "Burgundy" or "the Company") gives this notice pursuant to Section 708A(5)(e) of the Corporations Act in relation to the shares the subject of the Appendix 2A lodged with ASX on 20 April 2021.

The Shares above are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale. The Company issued the Shares above without a disclosure document to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act; and
- (b) section 674 of the Corporations Act.

There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice. As previously announced, the Company continues to consider various projects, corporate and downstream acquisition opportunities in the diamond sector.

For and on behalf of the Board

Sarah Smith

Company Secretary

-Ends-

This announcement was authorised for release on the ASX by the Board of Burgundy Diamond Mines Ltd.

Further Information:

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