

22 April 2021

Manager Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By electronic lodgement

REGIS RESOURCES LIMITED

PLACEMENT

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Regis Resources Limited (ABN 28 009 174 761) (ASX Code: RRL) ("**Regis**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**") as notionally modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73* ("**Legislative Instrument**").

Where applicable, references in this notice to sections of the Act are to those sections as modified by the Legislative Instrument.

Regis refers to its announcement on 15 April 2021 regarding the successful completion of a share placement to raise approximately \$200 million ("**Placement**"). Regis has today issued 74,094,424 fully paid ordinary shares in Regis at an issue price of \$2.70 per share ("**New Shares**").

Regis confirms that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Regis has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Regis; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely

Elena Macrides
Company Secretary
Regis Resources Ltd

This announcement has been authorised for release to ASX by the Board of Regis.