

ASX RELEASE | Schrole Group Limited (ASX:SCL)

22 April 2021

Company Announcements Office ASX Limited

By E-Lodgement

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 22 April 2021, Schrole Group Ltd ("Schrole" or "Company") issued 9,803,567 fully paid ordinary shares in capital of the Company. These shares were issued under the employee incentive plan and in reliance on ASIC Class order [CO 14/1000], as detailed in the ASX announcement dated 22 April 2021.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act);
- b) as at the date of this notice the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 and
 - ii. section 674 of the Corporations Act as it applies to the Company; and
- c) as at the date of this announcement, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,

Ben Donovan

Company Secretary

For further information, please contact:

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