

Change of Company Address

27 April 2021

Zelira Therapeutics Ltd (ASX:ZLD, OTCQB:ZLDAF), advises that, effective 27 April 2021, the Company's address details will change to the following:

Registered Office & Principal Place of Business

Level 3 101 St Georges Terrace PERTH WA 6000

The following details will remain the same:

Postal Address

GPO Box 5457 PERTH WA 6831

Telephone: 08 6558 0886 Fax: 08 6316 3337

This announcement has been approved and authorised for release by the board of Zelira Therapeutics Limited.

Osagie Imasogie

Chairman

For further information please contact:

Company

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Investors

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About Zelira Therapeutics (www.zeliratx.com)

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<u>USA</u>

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Zelira Therapeutics Ltd is a leading global therapeutic medical cannabis company with access to the world's largest and fastest growing cannabis markets. Zelira owns a portfolio of proprietary revenue generating products and a pipeline of candidates undergoing clinical development that are positioned to enter global markets. The Company is focused on developing branded cannabinoid-based medicines for the treatment of a variety of medical conditions in its Rx business, including insomnia, autism and chronic non-cancer pain.

The Company has two proprietary formulations under the HOPE™ brand that are generating revenues in Australia, Pennsylvania and have been licensed in Louisiana and Washington D.C. with other states in the US expected to follow. Zelira is also generating revenue in Australia from its proprietary and patented Zenivol™ - a leading cannabinoid-based medicine for treatment of chronic insomnia. Zenivol™ has successfully completed the world's first Phase 1b clinical trial for chronic insomnia where it was found to be a safe and effective treatment. In 2020, Zelira partnered with SprinJene®Natural to develop and commercialise natural and organic oral care products under the SprinjeneCBD brand, as part of Zelira's OTC business. The SprinjeneCBD toothpaste product is the first of several scientifically formulated, hemp-derived, oral care products containing cannabinoids and based on the proprietry and patented technology of Blackseed oil and Zinc.

The Company conducts its work in partnership with world-leading researchers and organizations including Curtin University in Perth, Western Australia; the Telethon Kids Institute in Perth; the University of Western Australia, in Perth; St. Vincent's Hospital in Melbourne, Australia; and the Children's Hospital of Philadelphia (CHOP) in the United States.