

# Market Announcement

28 April 2021

## Albion Resources Limited (ASX: ALB) – Admission and Commencement of Official Quotation

### Description

Albion Resources Limited ('ALB') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 28 April 2021.

Official quotation of ALB's ordinary fully paid shares will commence at 12:00pm AEST on Friday, 30 April 2021.

ALB raised \$5,000,000 pursuant to the offer under its prospectus dated 18 March 2021 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	27,943,658 fully paid ordinary shares
<b>ASX Code:</b>	ALB
<b>Time:</b>	12:00pm AEST
<b>Date:</b>	Friday, 30 April 2021
<b>ASX Trade Abbreviation:</b>	ALBION RES
<b>ISIN:</b>	AU0000142002
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Address: Level 11, 216 St Georges Terrace, Perth, WA, 6000 Phone: (08) 9481 0389 Email: <a href="mailto:contact@albionresources.com.au">contact@albionresources.com.au</a>
<b>Company Secretary:</b>	Mr David Palumbo
<b>Share Registry:</b>	Computershare Investor Services Pty Limited Address: 172 St Georges Terrace, Perth, WA, 6000 Phone (within Australia): 1300 850 505 Phone (outside Australia): (03) 9415 4000 Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 2.7 of the Prospectus
<b>Activities:</b>	Exploration and project development
<b>Lead Manager:</b>	CPS Capital Group Pty Ltd
<b>Underwriter:</b>	NA

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**ASX Restricted Securities:**

12,628,425 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 April 2023, being 24 months from the date of commencement of Official Quotation.

175,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 June 2021, being 12 months from the date of issue.

2,827,917 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 September 2021, being 12 months from the date of issue.

425,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 February 2022, being 12 months from the date of issue.

3,000,000 options exercisable at \$0.25 on or before 21 January 2024, classified by ASX as restricted securities and to be held in escrow until 30 April 2023, being 24 months from the date of commencement of Official Quotation.

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**Other Securities Not Quoted:**

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**What do I need to do and by when?**

Please refer to ALB's Prospectus.

**Need more information?**

For further information, please call the Company on 08 9481 0389.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Gabriella Storey**

Adviser, Listings Compliance (Perth)