

### Pre-Quotation Disclosure

Albion Resources Limited (**Company**) makes the following disclosures in accordance with ASX's listing conditions.

Capitalised terms not defined have the meaning given in the Company's prospectus dated 18 March 2021.

### Confirmation of issue of securities

The Company confirms the issue of:

- (a) 25,000,000 Shares at an issue price of \$0.20 each; and
- (b) 3,000,000 Lead Manager Options with an exercise price of \$0.25 each and expiring on 21 January 2024 to nominees of the Lead Manager.

### Restricted securities

The Company confirms the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below:

Class	Number	Restriction Period
Shares	12,628,425	24 months from the date of official quotation.
Shares	3,427,917	12 months from the date on which the restricted securities were issued (escrow concluding on dates ranging from 29 June 2021 to 1 February 2022).

### Capital structure

The Company's capital structure at the date of admission is:

Security	Number
Fully Paid Ordinary Shares	44,000,000
Unquoted Options exercisable at \$0.25 each on or before 21 January 2024	3,000,000

### By order of the Board

David Palumbo  
Company Secretary  
**Albion Resources Limited**



### DIRECTORS

**Colin Locke** EXECUTIVE CHAIRMAN  
**Jonathan King** NON-EXECUTIVE DIRECTOR  
**David Palumbo** NON-EXECUTIVE DIRECTOR