

29 April 2021

Australian Securities Exchange Limited
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

Ex-Im Bank: Extension of Letter of Interest

Ironbark Zinc Limited (“**Ironbark**”, “**the Company**” or “**IBG**”) is pleased to update its shareholders with respect to the status of the Letter of Interest (“**LOI**”) received from the Export-Import Bank of the United States, as first announced to the ASX on 2 November 2020.

The LOI was initially issued with a six-month term expiring on 14 May 2021. This has now been formally extended by Ex-Im Bank for a further six months to 14 November 2021.

The target date for Ironbark’s formal loan application remains the June quarter, with the application being generally subject to prior completion of the 2021 Bankable Feasibility Study (“**BFS**”) update.

Further Details

This notice is authorised to be issued by the Board. Please contact Managing Director Mr. Michael Jardine for any further inquiries on either mjardine@ironbark.gl or +61 424 615 047.