

## ASX RELEASE

29 April 2021

### DIRECTORS / MANAGEMENT

**Russell Davis**  
Chairman

**Daniel Thomas**  
Managing Director

**Ziggy Lubieniecki**  
Non-Executive Director

**David Church**  
Non-Executive Director

**Mark Pitts**  
Company Secretary

**Mark Whittle**  
Chief Operating Officer

### CAPITAL STRUCTURE

#### ASX Code: HMX

Share Price (28/04/2021)	\$0.105
Shares on Issue	750m
Market Cap	\$79m
Options Unlisted	27m
Performance Rights	6.5m

## CLEANSING NOTICE

### SHARE PURCHASE PLAN – NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

Hammer Metals Ltd (ASX:HMX) (“Hammer” or the “Company”) refers to its announcement on 23 April 2021 in respect of a placement and a proposed Share Purchase Plan (SPP).

The Company intends to make offers of fully paid ordinary shares under the proposed Share Purchase Plan in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 and in relation to an offer of fully paid ordinary shares by the Company under a Share Purchase Plan to be dispatched to eligible shareholders of the Company.

The Company hereby notifies ASX that:

- a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the “Act”);
- b) this notice is given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
- c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act.

*This announcement has been authorised for issue by the Board of Hammer Metals Limited in accordance with ASX Listing Rule 15.5.*

For further information please contact:

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Managing Director

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