

29 APRIL 2021

Dear Shareholder,

## **General Meeting**

Notice is hereby given that a General Meeting (**Meeting**) of Shareholders of Magmatic Resources Limited (**ASX:MAG, the Company**) will be held on Thursday 27 May 2021 at 10.30am (AWST), at the offices of Consilium Corporate, Level 2, 22 Mount Street, Perth, Western Australia, 6000.

The Company will not be dispatching physical copies of the Notice of Meeting (**NOM**). Instead, a copy of the NOM is available under ASX Announcements at <https://magmaticresources.com/investors/#asx-announcements>

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to vote online at [www.investorvote.com.au](http://www.investorvote.com.au), or please complete and return the attached proxy form to the Company's share registry, Computershare Investor Services Pty Ltd by:

Post to:           Computershare Investor Services Pty Limited  
                      GPO Box 242  
                      Melbourne Vic 3001

Or

Fax to:           1800 783 447 within Australia or  
                      +61 3 9473 2555 outside Australia

Your proxy voting instruction must be received by 10.30am (AWST) on 25 May 2021, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at <https://magmaticresources.com/investors/#asx-announcements>

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting, please contact the Company's Company Secretary on +61 8 9322 6009 or [info@magmaticresources.com](mailto:info@magmaticresources.com)

Yours sincerely,



Andrea Betti  
Company Secretary

Phone: +61 8 9322 6009

Email: [info@magmaticresources.com](mailto:info@magmaticresources.com)

This release has been authorised for release by Andrea Betti, Company Secretary of Magmatic Resources Ltd.