

29 April 2021

Dear Shareholder,

General Meeting – Notice and Proxy Form

Great Northern Minerals Limited ('Great Northern Minerals' or the 'Company') is convening a General Meeting of Shareholders ('Meeting') to be held as a hybrid meeting, both in person at the Conference Room, Ground Floor, 216 St Georges Terrace, Perth, Western Australia and via video conference

<https://us02web.zoom.us/join/tZAuceyupj0sE9yOpB0Gup-ubA8HtL0lgUiH> on Monday, 31 May 2021 with commencement at 10:00am (AWST).

Shareholders attending via video conference will need to register via above weblink by 5:00pm (AWST) on Friday, 28 May 2021.

The Company and the Board are acutely aware of the current COVID-19 circumstances and the impact it is having. For the health and safety of all Shareholders and Company officers, in addition to guidelines and restrictions issued by Australian state and federal Governments, the Company will adhere to all social distancing measures prescribed by the Government Authorities at the Meeting and Shareholders attending the Meeting in person will need to ensure they comply with the protocols. We are concerned for the safety and health of Shareholders, the Board and attendees, and will put in place certain measures including social distancing requirements. Circumstances relating to COVID-19 are constantly evolving and accordingly, the Company may make alternative arrangements to the way in which the Meeting is to be held. If this occurs, the Company will notify of any changes via the ASX Market Announcements platform and also via the Company's website at www.greatnorthernminerals.com.au.

ASIC has adopted a "no action" position in relation to the convening and holding of virtual meetings as set out in their recent media release "21-061MR ASIC adopts "no-action" position and re-issues guidelines for virtual meetings" dated 29 March 2021. The position follows on from the Corporations Act 2001 (Cth) under the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020 which expired on 21 March 2021. ASIC's "no action" policy facilitates electronic dispatch of notices of meeting. Accordingly, the Company will not be dispatching hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from <http://www.greatnorthernminerals.com.au/index.php/asx-announcement/>.

A copy of your personalised proxy form is enclosed with this letter for your convenience. Shareholders are encouraged to complete and lodge their proxy forms online or otherwise in accordance with the instructions set out in the proxy form and the Notice of Meeting. Your completed proxy form for the Meeting must be received by **10:00am (AWST) on Saturday, 29 May 2021**, being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting.

The Notice of Meeting is important and should be read in its entirety. If shareholders have any difficulties obtaining a copy of the Notice of Meeting, please contact Company's share registry, Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 (3) 9415 4000 (from overseas).

In order to be able to receive electronic communication from the Company in the future, please update your shareholder details online at www.computershare.com/au.

Yours faithfully
Cameron McLean
Managing Director
Great Northern Minerals Limited