Kingsgate Consolidated Limited

Quarterly Report

For the period ending 31 March 2021

KEY ISSUES

CORPORATE

- ▶ The arbitral hearings under the Thailand Australia Free Trade Agreement (that relate to the Thai Government's premature closure of the Chatree Gold Mine in 2016) were heard in full in Singapore, from 3 to 12 February 2020.
- As previously stated, the TAFTA Tribunal has ordered that the proceedings are to be kept confidential, except where disclosure is required to fulfil a legal duty.
- Following the completion of the arbitral hearings, the Kingsgate Board maintains that the Company has excellent prospects for a successful outcome.
- The arbitral panel is not required to make a decision on the claim by a prescribed date in the future; rather they have now retired to consider the matter and will render a decision in their own time.
- Kingsgate remains open to seeking a negotiated settlement of the matter with the Thai Government, and the relationship with the Thai Government is positive as evidenced by the release of the gold and silver sludge and the issuance of 44 SPLs last year (See www.kingsgate.com.au for further information).

CHILE

- ► The sustained rise in commodity prices has seen renewed interest in Kingsgate's Nueva Esperanza Gold/ Silver Project in Chile.
- While there is no deadline for a decision, Kingsgate is methodically working its way through all the options available for Nueva Esperanza to maximise the outcome for shareholders.

FINANCIAL

- Kingsgate remains corporate debt free.
- Cash at 31 March 2021 totalled A\$13.3 million.

March Quarter Review



CHATREE GOLD MINE, Thailand

Akara Resources Public Company Limited ("Akara"), a subsidiary of Kingsgate, ceased operating the Chatree Gold Mine on 31 December 2016 in accordance with the closure order by the Thai Government. Chatree was placed on Care and Maintenance effective 1 January 2017. Approximately 31 full time staff remain at the Chatree Gold Mine to manage the ongoing Care and Maintenance and rehabilitation works.

Update on TAFTA Progress

While Kingsgate notes that it has now been more than a year since the final TAFTA hearings concluded in Singapore, the work of the panel did not end when those hearings ended. Rather, as Kingsgate has previously explained these matters are complex and voluminous and there was a period subsequent to the hearings that allowed parties to make post hearing submissions, and it has been less than 12 months since that process concluded. All of this information must therefore be considered before the TAFTA panel can render a decision.

Kingsgate would also like to remind shareholders that they should be mindful of speculation about the status of the negotiations in the Thai media, and only trusted sources such as the Company or ASX websites should be consulted for updates. Again, Kingsgate does appreciate that the length of time it is taking to resolve the matter is frustrating for some shareholders, but any premature announcement or violation of the confidentially agreement could seriously jeopardise the Company's claims.

Kingsgate again reiterates that while there is still no indication as to when the TAFTA panel might finalise its decision, the focus remains firmly on pursuing options with respect to maximising the outcome for shareholders, which includes the possibility of a negotiated settlement. To this end, Kingsgate has provided the Thai Government with a full list of licences, permits and other items that would be required for a successful reopening of the Chatree Gold Mine (See ASX:KCN released titled "TAFTA Update", dated 18 February 2021).

NUEVA ESPERANZA PROJECT, Chile

Nueva Esperanza is a feasibility-stage development project with a resource base (inclusive of ore reserves) of approximately 0.49 million ounces gold and 83.4 million ounces of silver. (See ASX:KCN released titled "Kingsgate Mineral Resources and Ore Reserves 2016" dated 7 October 2016).

In July 2020, Kingsgate advised that its 100% owned Laguna Resources Chile entity ("LRC") has been granted an Environmental Impact Assessment ("RCA-64/20") approval for the Nueva Esperanza Gold/Silver Project (See ASX:KCN release titled "Nueva Esperanza Project – EIA Approved").

This approval will enable the development of the project (subject to compliance with local mining laws/regulations) and follows a public consultation period that resulted in no objections being lodged against the project and is the successful culmination of 18 months of detailed work that saw Kingsgate working closely with environmental consultants, local indigenous communities and the Chilean Government.

In addition, Kingsgate has finalised an agreement with Anglo American that will see a deferral of fees for both the water rights and project royalty payments until 2025. These factors combined, with the recent rise in commodity prices which has seen renewed interest in the project, has afforded Kingsgate the opportunity and time to carefully consider its options with respect to Nueva Esperanza.

Kingsgate has made all non-essential staff redundant to reduce ongoing holding costs of the project.

Exploration

There were no exploration activities undertaken at Nueva Esperanza during the quarter.

FINANCE

At the end of March 2021, Kingsgate's Group Cash totalled A\$13.3 million.

Kingsgate continues to manage its cash prudently to see it through to a successful restoration of the value of the Chatree Gold Mine in Thailand. In this regard, Kingsgate would like to reassure shareholders that there are no plans for a capital raising to fund the Company going forward.

In Memoriam - Phil MacIntyre



It is with great sadness that we
have been informed of the passing of
Phil MacIntyre, the first Mine Manager of
Chatree, our showpiece gold mine in Thailand, at his
home in Victoria, British Columbia, Canada.

Working originally as a Metallurgist, Phil occupied a number of managerial positions in Canadian mining companies before being appointed Mill Superintendent at Porgera in New Guinea. This was followed by appointment in 1999 as Mine General Manager at Kidston in Queensland, where he was responsible for the orderly closure of the mine due to the orebody being exhausted.



In 2001, he became the first Mine General Manager for Akara and was responsible for the start-up and operation of the Chatree mine, and in 2006 was appointed Chief Operating Officer/General Manager of Akara, a post he held until his retirement in 2013.

It was Phil's enthusiastic implementation of Kingsgate's philosophies of operating in a developing country with little experience of modern mining that ensured the early success of the operation. He ensured a harmonious, productive work environment by implementing a management style to encourage teamwork, co-operative attitudes and a high level of employee morale in a cross-cultural setting.

This, coupled with an emphasis on maintaining a high level of safety awareness by all employees - Chatree achieved a 10.5 year period representing 23.6 million man-hours of operations and construction activity without a Lost Time Injury - confirmed the undisputed claim of it being the "World's Safest Gold Mine".

Respect for the local environment and a strong emphasis on local community and involvement were also major planks of this managerial policy, along with the achievement of efficient production and running of the mine.

During this period Akara was presented with numerous awards encompassing excellence in labour relations, sustainability, best employer, business of the year, mining and health and safety, all reflecting these policies and their implementation by Phil MacIntyre.

Phil, and his wife Gayle, had a unique relationship with th<mark>e employees and the loca</mark>l communities and this is reflected in so many long-term friendships and relationships that continue to this day.

From all at Kingsgate and Akara and all his many friends in Thailand and Australia we offer our sincere condolences to Gayle, his two daughters and four grandchildren and our thoughts are with you.

Vale, Phil MacIntyre

Corporate Directory



Board of Directors / Senior Staff

Ross Smyth-Kirk Executive Chairman
Peter Alexander Non-Executive Director
Peter Warren Non-Executive Director
Ross Coyle Company Secretary

Principal and Registered Office

Suite 2, Level 23, 20 Bond Street, Sydney, NSW, 2000, Australia.

Tel: +61 2 8256 4800

Email: info@kingsgate.com.au Web: www.kingsgate.com.au

Exchange Details

ASX Code: KCN OTC Code: KSKGY

Share Registry

Link Market Services Limited Level 12, 680 George Street, Sydney, NSW, 2000, Australia. Postal address: Locked Bag A14, Sydney South, NSW, 1235, Australia.

Tel: +61 1300 554 474 Fax: +61 2 9287 0303

Email: registrars@linkmarketservices.com.au

Web: www.linkmarketservices.com.au

Share Details

As at 31 March 2021, there were 221,853,852

ordinary shares on issue.



Forward Looking Statement:

These materials include forward looking statements. Forward looking statements inherently involve subjective judgement and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside of the control of, and may be unknown to, the Company. Actual results and developments may vary materially from that expressed in these materials. The types of uncertainties which are relevant to the Company may include, but are not limited to, commodity prices, political uncertainty, changes to the regulatory framework which applies to the business of the Company and general economic conditions. Given these uncertainties, readers are cautioned not to place undue reliance on such forward looking statements. Forward looking statements in these materials speak only at the date of issue, subject to any continuing obligations under applicable law or any relevant stock exchange.

Competent Persons Statement:

The information in this report that relate to the resources of the Nueva Esperanza Project in Chile, is based on information compiled by Ron James, who was previously an employee of the Kingsgate Group. Ron James is now a consultant geologist to Kingsgate, a member of The Australasian Institute of Mining and Metallurgy and qualifies as a Competent Person. Mr James has sufficient experience that is relevant to the style of mineralisation being reported herein as a resource, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Mineral Resources and Ore Reserves." Mr James has consented to the public reporting of these statements and the inclusion of the material in the form and context in which it appears.

Appendix 5B



Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity	
KINGSGATE CONSOLIDATED LIMITED	
ABN	Quarter ended ("current quarter")
42 000 837 472	31 MARCH 2021

Cons	solidated statement of cash flows	Current quarter (3 months) \$A'000	Year to date (9 months) \$A'000
1.	Cash flows from operating activities		
1.1	Receipts from customers	814	12,529
1.2	Payments for		
	(a) exploration & evaluation	-	-
	(b) development	-	-
	(c) production (Thai Govt Royalties)	-	(1,654)
	(d) staff costs	(629)	(1,896)
	(e) administration and corporate costs	(1,795)	(6,454)
1.3	Dividends received (see note 3)	-	-
1.4	Interest received	4	31
1.5	Interest and other costs of finance paid	-	(1,052)
1.6	Income taxes paid	-	-
1.7	Government grants and tax incentives	-	-
1.8	Other (provide details if material)		
	Payments for Nueva Esperanza Project in Chile regarding holding costs, water rights, advanced royalties, and Environmental Impact Assessment costs	(370)	(1,990)
1.9	Net cash from / (used in) operating activities	(1,976)	(486)

2. Cash flows from investing activities					
2.1	2.1 Payments to acquire or for:				
	(a) entities				
	(b) tenements				
	 Special benefit payments as required by Thai authorities on approval of 44 special prospecting licences 				

⁺ See chapter 19 of the ASX Listing Rules for defined terms.





	 Cash backed bank environmental guarantees as required by Thai authorities on approval of 44 special prospecting licences 	(985)	(985)
	(c) property, plant and equipment	-	-
	(d) exploration & evaluation	-	-
	(e) investments	-	-
	(f) other non-current assets	(2)	(3)
2.2	Proceeds from the disposal of:		
	(a) entities	-	-
	(b) tenements	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	(1)
2.6	Net cash from / (used in) investing activities	(1,539)	(1,541)

3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	-	-
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other (provide details if material)		
	Payments for share buy-backs	-	-
	Transaction costs related to share buy- backs	-	-
	Other	(21)	(43)
3.10	Net cash from / (used in) financing activities	(21)	(43)

ASX Listing Rules Appendix 5B (17/07/20) Pag + See chapter 19 of the ASX Listing Rules for defined terms.





4.	Net increase / (decrease) in cash and cash equivalents for the period	(1,972)	(2,256)
4.1	Cash and cash equivalents at beginning of period	15,285	15,569
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,976)	(486)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(1,541)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(21)	(64)
4.5	Effect of movement in exchange rates on cash held	25	(165)
4.6	Cash and cash equivalents at end of period	13,313	13,313

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	8,013	9,989
5.2	Call deposits	5,292	5,288
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
	Petty cash	8	8
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	13,313	15,285

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000		
6.1	Aggregate amount of payments to related parties and their associates included in item 1	-		
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-		
	Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.			

Appendix 5B continued



7.	Financing facilities Note: the term "facility' includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000	
7.1	Loan facilities	-	-	
7.2	Credit standby arrangements	-	-	
7.3	Other (please specify)	-	-	
7.4	Total financing facilities	-	-	
7.5	Unused financing facilities available at qu	ıarter end	_	
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.			

Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7. 8.8 If item 8.7 is less than 2 quarters, please provide answers to the following quest 8.8.1 Does the entity expect that it will continue to have the current level of recash flows for the time being and, if not, why not? Answer: N/A 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to	ng activities \$A'000	8. Estim		
activities) (item 2.1(d)) 8.3 Total relevant outgoings (item 8.1 + item 8.2) 8.4 Cash and cash equivalents at quarter end (item 4.6) 8.5 Unused finance facilities available at quarter end (item 7.5) 8.6 Total available funding (item 8.4 + item 8.5) 8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3) Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7. 8.8 If item 8.7 is less than 2 quarters, please provide answers to the following ques 8.8.1 Does the entity expect that it will continue to have the current level of recash flows for the time being and, if not, why not? Answer: N/A 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to cash to fund its operations and, if so, what are those steps and how like	(1,976)	8.1 Net cas		
 Cash and cash equivalents at quarter end (item 4.6) Unused finance facilities available at quarter end (item 7.5) Total available funding (item 8.4 + item 8.5) Estimated quarters of funding available (item 8.6 divided by item 8.3) Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7. If item 8.7 is less than 2 quarters, please provide answers to the following quest 8.8.1 Does the entity expect that it will continue to have the current level of recash flows for the time being and, if not, why not? Answer: N/A 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to cash to fund its operations and, if so, what are those steps and how like 	s investing -	\ <i>'</i>		
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8.6 Total available funding (item 8.4 + item 8.5) 8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3) Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7. 8.8 If item 8.7 is less than 2 quarters, please provide answers to the following quest 8.8.1 Does the entity expect that it will continue to have the current level of recash flows for the time being and, if not, why not? Answer: N/A 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to cash to fund its operations and, if so, what are those steps and how like	13,313	8.4 Cash a		
Estimated quarters of funding available (item 8.6 divided by item 8.3) Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7. 8.8 If item 8.7 is less than 2 quarters, please provide answers to the following quest 8.8.1 Does the entity expect that it will continue to have the current level of recash flows for the time being and, if not, why not? Answer: N/A 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to cash to fund its operations and, if so, what are those steps and how like	em 7.5) -	8.5 Unuse		
item 8.3) Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7. 8.8 If item 8.7 is less than 2 quarters, please provide answers to the following ques 8.8.1 Does the entity expect that it will continue to have the current level of r cash flows for the time being and, if not, why not? Answer: N/A 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to cash to fund its operations and, if so, what are those steps and how like	13,313	8.6 Total a		
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8.8.1 Does the entity expect that it will continue to have the current level of r cash flows for the time being and, if not, why not? Answer: N/A 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to cash to fund its operations and, if so, what are those steps and how lik	Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.			
cash flows for the time being and, if not, why not? Answer: N/A 8.8.2 Has the entity taken any steps, or does it propose to take any steps, to cash to fund its operations and, if so, what are those steps and how lik	If item 8.7 is less than 2 quarters, please provide answers to the following questions:			
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to cash to fund its operations and, if so, what are those steps and how lik		8.8.1		
cash to fund its operations and, if so, what are those steps and how lik		Answe		
	cash to fund its operations and, if so, what are those steps and how likely does it			
Answer: N/A		Answe		

Appendix 5B continued



8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 APRIL 2021

Authorised by: BOARD OF DIRECTORS

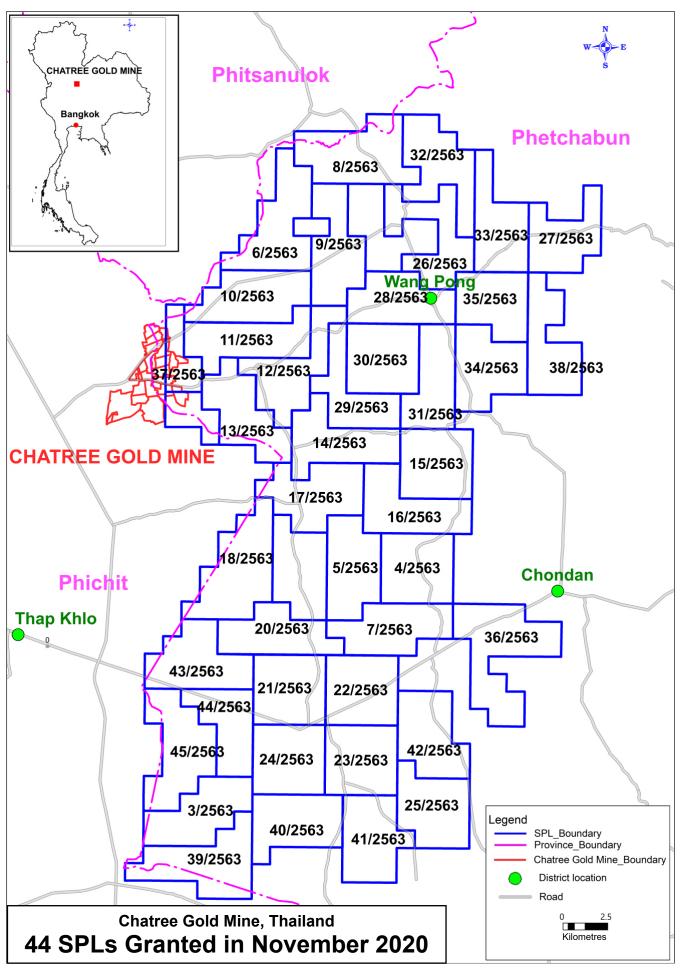
(Name of body or officer authorising release - see note 4)

Notes

- This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
- If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
- Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
- 4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
- 5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.

March Quarter Review





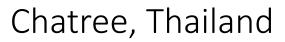
Chatree, Thailand



Mining Leases, Mining Lease Applications and Special Prospecting Licence applications for Akara Resources Public Company Limited as at March 2021.

	MINING LICENCES						
No.	ML/MLA	Province	Issue Date	Expiry Date	Rai	Application Date	
1	26917/15804	Phichit	21/7/2008	20/7/2028	252-3-06	-	
2	26922/15805	Phichit	21/7/2008	20/7/2028	283-1-65	-	
3	26921/15806	Phichit	21/7/2008	20/7/2028	275-2-54	-	
4	26920/15807	Phichit	21/7/2008	20/7/2028	293-2-02	-	
5	26923/15808	Phichit	21/7/2008	20/7/2028	204-1-26	-	
6	32529/15809	Phetchabun	21/7/2008	20/7/2028	283-1-49	-	
7	32530/15810	Phetchabun	21/7/2008	20/7/2028	299-1-60	-	
8	32531/15811	Phetchabun	21/7/2008	20/7/2028	279-1-79	-	
9	32532/15812	Phetchabun	21/7/2008	20/7/2028	294-1-28	-	
10	MLA 2/2554 (25528/14714)	Phetchabun	-	-	93-1-77	20/01/2011	
11	MLA 1/2562 (26910/15365)	Phichit	19/6/2000	18/6/2020	297-0-84	13/12/2019	
12	MLA 2/2562 (26911/15366)	Phichit	19/6/2000	18/6/2020	275-1-81	13/12/2019	
13	MLA 3/2562 (26912/15367)	Phichit	19/6/2000	18/6/2020	294-0-37	13/12/2019	
14	MLA 4/2562 (25618/15368)	Phetchabun	19/6/2000	18/6/2020	299-1-92	11/12/2019	
15	MLA 6/2556	Phetchabun	-	-	58-0-0	16/07/2013	
16	MLA 1/2559	Phichit	-	-	194-2-36	25/03/2016	
17	MLA 2/2559	Phichit	-	-	51-0-28	25/03/2016	

	SPECIAL PROSPECTING LICENCE APPLICATIONS							
No.	App No	Province	Area (Rai)		No.	App No	Province	Area (Rai)
1	6/2555	Chantaburi	9,320		34	12/2554	Phichit	10,000
2	8/2549	Chantaburi	5,360		35	13/2554	Phichit	9,500
3	9/2549	Chantaburi	9,290		36	14/2554	Phichit	10,000
4	2/2550	Lop Buri	9,923		37	15/2554	Phichit	9,500
5	3/2550	Lop Buri	9,967		38	16/2554	Phichit	9,760
6	4/2550	Lop Buri	10,000		39	1/2550	Phitsanulok	130
7	5/2550	Lop Buri	8,504		40	2/2550	Phitsanulok	1,050
8	6/2550	Lop Buri	10,000		41	10/2554	Phitsanulok	2,170
9	7/2550	Lop Buri	6,711		42	11/2554	Phitsanulok	8,695
10	8/2550	Lop Buri	9,597		43	12/2554	Phitsanulok	1,300
11	9/2550	Lop Buri	9,255		44	13/2554	Phitsanulok	9,868
12	10/2550	Lop Buri	9,347		45	14/2554	Phitsanulok	9,909
13	11/2550	Lop Buri	9,426		46	15/2554	Phitsanulok	8,973
14	12/2550	Lop Buri	9,493		47	16/2554	Phitsanulok	10,000
15	13/2550	Lop Buri	10,000		48	17/2554	Phitsanulok	9,460
16	14/2550	Lop Buri	7,948		49	18/2554	Phitsanulok	10,000
17	15/2550	Lop Buri	10,000		50	19/2554	Phitsanulok	9,635
18	16/2550	Lop Buri	10,000		51	20/2554	Phitsanulok	10,000
19	1/2551	Lop Buri	10,000		52	21/2554	Phitsanulok	10,000
20	1/2549	Phichit	10,000		53	22/2554	Phitsanulok	10,000
21	1/2550	Phichit	9,812		54	23/2554	Phitsanulok	10,000
22	2/2550	Phichit	10,000		55	24/2554	Phitsanulok	4,072
23	3/2550	Phichit	10,000		56	25/2554	Phitsanulok	3,869
24	4/2550	Phichit	10,000		57	26/2554	Phitsanulok	9,393
25	3/2554	Phichit	9,850		58	27/2554	Phitsanulok	8,700
26	4/2554	Phichit	9,375		59	1/2549	Rayong	7,300
27	5/2554	Phichit	9,440		60	4/2554	Saraburi	9,381
28	6/2554	Phichit	9,900		61	5/2554	Saraburi	9,500
29	7/2554	Phichit	8,725		62	6/2554	Saraburi	9,460
30	8/2554	Phichit	10,000		63	7/2554	Saraburi	7,106
31	9/2554	Phichit	10,000		64	8/2554	Saraburi	9,656
32	10/2554	Phichit	10,000		65	9/2554	Saraburi	9,921
33	11/2554	Phichit	10,000		66	10/2554	Saraburi	10,000
				-			Total (Rai) :	579,551
							Total (Km²):	927.28





SPECIAL PROSPECTING LICENCES									
lo.	ML/MLA	Province	Issue Date	Expiry Date	Rai				
1	3/2563	Phetchabun	26/10/2563	25/10/2568	9,375				
2	4/2563	Phetchabun	26/10/2563	25/10/2568	9,672				
3	5/2563	Phetchabun	26/10/2563	25/10/2568	9,107				
4	6/2563	Phetchabun	26/10/2563	25/10/2568	7,382				
5	7/2563	Phetchabun	26/10/2563	25/10/2568	9,798				
6	8/2563	Phetchabun	26/10/2563	25/10/2568	9,501				
7	9/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
3	10/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
9	11/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
0	12/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
1	13/2563	Phetchabun	26/10/2563	25/10/2568	9,009				
2	14/2563	Phetchabun	26/10/2563	25/10/2568	9,997				
3	15/2563	Phetchabun	26/10/2563	25/10/2568	9,716				
4	16/2563	Phetchabun	26/10/2563	25/10/2568	9,858				
5	17/2563	Phetchabun	26/10/2563	25/10/2568	9,599				
6	18/2563	Phetchabun	26/10/2563	25/10/2568	8,916				
7	19/2563	Phetchabun	26/10/2563	25/10/2568	9,069				
8	20/2563	Phetchabun	26/10/2563	25/10/2568	9,375				
9	21/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
0	22/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
1	23/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
2	24/2563	Phetchabun	26/10/2563	25/10/2568	9,976				
3	25/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
4	26/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
5	27/2563	Phetchabun	26/10/2563	25/10/2568	6,238				
6	28/2563	Phetchabun	26/10/2563	25/10/2568	9,375				
7	29/2563	Phetchabun	26/10/2563	25/10/2568	8,125				
8	30/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
9	31/2563	Phetchabun	26/10/2563	25/10/2568	8,750				
0	32/2563	Phetchabun	26/10/2563	25/10/2568	9,588				
1	33/2563	Phetchabun	26/10/2563	25/10/2568	8,709				
2	34/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
	35/2563	Phetchabun	26/10/2563	25/10/2568	8,750				
3	36/2563	Phetchabun							
4		Phetchabun	26/10/2563	25/10/2568	9,005				
5	37/2563		26/10/2563	25/10/2568	2,112				
5	38/2563	Phetchabun	26/10/2563	25/10/2568	9,352				
7	39/2563	Phetchabun	26/10/2563	25/10/2568	9,604				
8	40/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
9	41/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
0	42/2563	Phetchabun	26/10/2563	25/10/2568	10,000				
1	43/2563	Phetchabun	26/10/2563	25/10/2568	8,900				
2	44/2563	Phetchabun	26/10/2563	25/10/2568	7,985				
3	45/2563	Phetchabun	26/10/2563	25/10/2568	9,350				
4	46/2563	Phetchabun	26/10/2563	25/10/2568	1,034				
		Total (Rai) :	397,227						

Kingsgate Consolidated Limited - Quarterly Report for the three months ended 31 March 2021

Nueva Esperanza, Chile



Tenements for Laguna Resources Chile Limitada, (a wholly owned subsidiary of Kingsgate Consolidated Limited) as at March 2021.

NUEVA ESPERANZA PROJECT										
ID	ID File	Name	Owner	Area (Ha)	Observation					
1	03102-1192-3	CANARIAS 1/414	LRC	1066	Constituted					
2	03102-1151-6	FLOR 1/20	LRC	100	Constituted					
3	03102-3646-2	NEGRA 1/1003	LRC	4545	Constituted					
4	03102-1193-1	PASCUA 1/328	LRC	1131	Constituted					
5	03102-2897-7	PASCUA I 1/20	LRC	200	Constituted					
6	03102-2894-K	PASCUA II 1/30	LRC	300	Constituted					
7	03102-2895-8	PASCUA III 1/30	LRC	300	Constituted					
8	03102-2896-6	PASCUA IV 1/20	LRC	200	Constituted					
9	03102-1169-5	PEÑA 1/181	LRC	905	Constituted					
10	03102-1296-2	ROBINSON 1/14	LRC	94	Constituted					
11	03102-2998-9	REEMPLAZO A 1/10	LRC	10	Constituted					
12	03102-2999-7	REEMPLAZO B 1/5	LRC	5	Constituted					
13	03102-2318-2	NEGRA 1/1003	LRC	100	Constituted					
14	03102-1152-4	NEGRA 1/1003	LRC	370	Constituted					
	00101 1101		2.1.0	9326	Constituted					
	TENEMENTS IN PROGRESS NO MEASURE									
ID	ID File	Name	Owner	Area (Ha)	Observation					
15	V-2513-2019	GATON 1B	LRC	200	In Progress					
16	V-2571-2019	CRISTAL 54B	LRC	200	In Progress					
3	V-2512-2019	GASTON 1 1/40	LRC	200	In Progress					
4	V-2570-2019	CRISTAL 54A 1/40	LRC	200	In Progress					
-	V 2370 2013	CHISTAL 54A 1/40	ENC	200	mi rogicss					
	NUEVA ESPERANZA PROJECT									
ID	ID File	Name	Owner	Area (Ha)	Observation					
17	03201C776-3	PACITA 1A 1/40	LRC	200	Constituted					
18	03201C777-1	PACITA 2A 1/40	LRC							
19				200	Constituted					
13	03201C778-K	PACITA 3A 1/40	LRC	200 200	Constituted					
20	03201C778-K 03201C779-8	•								
		PACITA 3A 1/40	LRC	200	Constituted					
20	03201C779-8	PACITA 3A 1/40 PACITA 4A 1/40	LRC LRC	200 200	Constituted Constituted					
20 21 22	03201C779-8 03201C780-1	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40	LRC LRC LRC LRC	200 200 200	Constituted Constituted Constituted Constituted					
20 21	03201C779-8	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40	LRC LRC LRC	200 200 200 100	Constituted Constituted Constituted					
20 21 22 23	03201C779-8 03201C780-1 03201C781-K	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40	LRC LRC LRC LRC LRC	200 200 200 100 200	Constituted Constituted Constituted Constituted Constituted					
20 21 22 23 24	03201C779-8 03201C780-1 03201C781-K 03201C782-8	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40	LRC LRC LRC LRC LRC	200 200 200 100 200 200	Constituted Constituted Constituted Constituted Constituted Constituted					
20 21 22 23 24 25	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40	LRC LRC LRC LRC LRC LRC	200 200 200 100 200 200 200	Constituted Constituted Constituted Constituted Constituted Constituted Constituted					
20 21 22 23 24 25 26	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40	LRC LRC LRC LRC LRC LRC LRC LRC	200 200 200 100 200 200 200 200	Constituted Constituted Constituted Constituted Constituted Constituted Constituted Constituted Constituted					
20 21 22 23 24 25 26 27	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4 03201C785-2	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40 PACITA 11A 1/40	LRC	200 200 200 100 200 200 200 200 200	Constituted					
20 21 22 23 24 25 26 27 28	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4 03201C785-2 03201C786-0	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40 PACITA 11A 1/40 PACITA 12A 1/40	LRC	200 200 200 100 200 200 200 200 200 200	Constituted					
20 21 22 23 24 25 26 27 28 29	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4 03201C785-2 03201C786-0 03201C787-9	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40 PACITA 11A 1/40 PACITA 12A 1/40 PACITA 13A 1/40	LRC	200 200 200 100 200 200 200 200 200 200	Constituted					
20 21 22 23 24 25 26 27 28 29 30	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4 03201C785-2 03201C786-0 03201C787-9 03201C788-7	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40 PACITA 11A 1/40 PACITA 12A 1/40 PACITA 13A 1/40 PACITA 13A 1/40 PACITA 14A 1/40	LRC	200 200 200 100 200 200 200 200 200 200	Constituted					
20 21 22 23 24 25 26 27 28 29 30 31	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4 03201C785-2 03201C786-0 03201C787-9 03201C788-7 03201C790-9	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 5A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40 PACITA 11A 1/40 PACITA 12A 1/40 PACITA 13A 1/40 PACITA 14A 1/40 PACITA 14A 1/40 PACITA 16A 1/40	LRC	200 200 200 100 200 200 200 200 200 200	Constituted					
20 21 22 23 24 25 26 27 28 29 30 31 32	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4 03201C785-2 03201C786-0 03201C787-9 03201C788-7 03201C790-9 03201C791-7	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40 PACITA 11A 1/40 PACITA 13A 1/40 PACITA 14A 1/40 PACITA 14A 1/40 PACITA 16A 1/40 PACITA 17A 1/40	LRC	200 200 200 100 200 200 200 200 200 200	Constituted					
20 21 22 23 24 25 26 27 28 29 30 31 32 33	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4 03201C785-2 03201C786-0 03201C787-9 03201C788-7 03201C790-9 03201C791-7 S/R S/R	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40 PACITA 11A 1/40 PACITA 13A 1/40 PACITA 14A 1/40 PACITA 16A 1/40 PACITA 16A 1/40 PACITA 17A 1/40 PACITA 6C	LRC	200 200 200 100 200 200 200 200 200 200	Constituted					
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4 03201C785-2 03201C786-0 03201C788-7 03201C788-7 03201C790-9 03201C791-7 S/R S/R S/R	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40 PACITA 11A 1/40 PACITA 13A 1/40 PACITA 14A 1/40 PACITA 16A 1/40 PACITA 16A 1/40 PACITA 17A 1/40 PACITA 6C PACITA 19C	LRC	200 200 200 100 200 200 200 200	Constituted					
20 21 22 23 24 25 26 27 28 29 30 31 32 33	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4 03201C785-2 03201C786-0 03201C787-9 03201C788-7 03201C790-9 03201C790-9 03201C791-7 S/R S/R S/R S/R	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40 PACITA 11A 1/40 PACITA 13A 1/40 PACITA 14A 1/40 PACITA 16A 1/40 PACITA 16A 1/40 PACITA 17A 1/40 PACITA 6C PACITA 19C PACITA 20C	LRC	200 200 200 100 200 200 200 200 200 200	Constituted					
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4 03201C785-2 03201C786-0 03201C787-9 03201C788-7 03201C790-9 03201C791-7 S/R S/R S/R S/R S/R S/R	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40 PACITA 11A 1/40 PACITA 13A 1/40 PACITA 14A 1/40 PACITA 16A 1/40 PACITA 17A 1/40 PACITA 6C PACITA 19C PACITA 20C PACITA 21C	LRC	200 200 200 100 200 200 200 200 200 200	Constituted					
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37	03201C779-8 03201C780-1 03201C781-K 03201C782-8 03201C783-6 03201C784-4 03201C785-2 03201C786-0 03201C787-9 03201C788-7 03201C790-9 03201C790-9 03201C791-7 S/R S/R S/R S/R	PACITA 3A 1/40 PACITA 4A 1/40 PACITA 5A 1/40 PACITA 5A 1/40 PACITA 6A 1/40 PACITA 7A 1/40 PACITA 8A 1/40 PACITA 9A 1/40 PACITA 10A 1/40 PACITA 11A 1/40 PACITA 13A 1/40 PACITA 14A 1/40 PACITA 16A 1/40 PACITA 16A 1/40 PACITA 17A 1/40 PACITA 19C PACITA 20C PACITA 21C PACITA 22C	LRC	200 200 200 100 200 200 200 200 200 200	Constituted					