### **Form 605**

Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

To Company Name/Scheme LION ENERGY LIMITED

ACN/ARSN <u>ACN 000 753 640</u>

#### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder ceased to be a substantial holder on 27-Apr-2021

The previous notice was given to the company on 28-Apr-2021

The previous notice was dated 28-Apr-2021

#### 2. Changes in relevant interests

Particulars of each change in , or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3)in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
26-Apr-21	Credit Suisse Equities (Australia) Limited	Acquired on market	9,300.0 AUD	151,923 Common Stock	151,923
26-Apr-21	Credit Suisse Equities (Australia) Limited	Acquired on market	25,536.93 AUD	453,289 Common Stock	453,289
27-Apr-21	Credit Suisse Equities (Australia) Limited	Disposed on market	3,400.0 AUD	-50,000 Common Stock	-50,000
27-Apr-21	Credit Suisse Equities (Australia) Limited	Disposed on market	3,600.0 AUD	-50,000 Common Stock	-50,000
27-Apr-21	Credit Suisse Equities (Australia) Limited	Disposed on market	3,350.0 AUD	-50,000 Common Stock	-50,000
27-Apr-21	Credit Suisse Equities (Australia) Limited	Disposed on market	6,300.0 AUD	-100,000 Common Stock	-100,000
27-Apr-21	Credit Suisse Equities (Australia) Limited	Disposed on market	3,400.0 AUD	-50,000 Common Stock	-50,000
27-Apr-21	Credit Suisse Equities (Australia) Limited	Disposed on market	3,650.0 AUD	-50,000 Common Stock	-50,000
27-Apr-21	Credit Suisse Equities (Australia) Limited	Disposed on market	514,684.0 AUD	-7,414,189 Common Stock	-7,414,189
27-Apr-21	Credit Suisse Equities (Australia) Limited	Disposed on market	153,487.26 AUD	-2,243,181 Common Stock	-2,243,181
27-Apr-21	Credit Suisse Equities (Australia) Limited	Disposed on market	2,810.0 AUD	-50,000 Common Stock	-50,000
27-Apr-21	Credit Suisse Equities (Australia) Limited	Disposed on market	6,900.0 AUD	-100,000 Common Stock	-100,000
27-Apr-21	Credit Suisse Equities (Australia) Limited	Acquired on market	24,634.52 AUD	389,885 Common Stock	389,885
27-Apr-21	Credit Suisse Equities (Australia) Limited	Acquired on market	1,875.0 AUD	30,000 Common Stock	30,000

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

## Signature

print name

Winston Loke capacity Authorised Signatory

date 30-Apr-2021

sign here

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