

30 April 2021

Dear Shareholder,

Letter to Shareholders regarding Notice of Annual General Meeting

Big River Gold Limited (ASX:BRV) (Company) will be holding its Annual General Meeting (Meeting) at 10.00 am (Perth time) on Tuesday, 1 June 2021 at Level 29, 221 St Georges Terrace, Perth, Western Australia.

The Australian Securities and Investments Commission (ASIC) has adopted a temporary 'no-action' position in relation to the convening and holding of virtual meetings. The position follows on from the Corporations (Coronavirus Economic Response) Determination (No. 3) 2020 which expired on 21 March 2021. ASIC's 'no action' policy, amongst other things, facilitates electronic dispatch of notices of meeting. Accordingly, the Company is not sending hard copies of the Notice of Annual General Meeting to Shareholders. The Notice of Annual General Meeting can be viewed and downloaded from the Company's website at <https://www.bigrivergold.com.au/asx-announcements/>.

The Notice of Annual General Meeting and the Explanatory Memorandum should be read in its entirety. If you are in doubt as to how to vote, you should seek advice from a financial adviser, lawyer, accountant or other suitably qualified professional adviser.

In light of the COVID-19 pandemic, the Company strongly encourages all shareholders to vote online at <https://investor.automic.com.au/#/loginsah> or to submit their personalised Proxy Form as instructed prior to the Meeting. Your personalised Proxy Form is enclosed for your convenience.

Shareholders who wish to attend the Meeting will need to ensure they comply with the social distancing protocols adopted by the Company. We are concerned for the safety and health of our shareholders, staff and advisers, so we have therefore put in place certain measures including social distancing requirements and limiting non-shareholder visitors.

As the situation regarding the management of COVID-19 is evolving rapidly, shareholders are encouraged to monitor the Company's website for any further updates in relation to the arrangements for the Meeting.

Yours sincerely,



Andrew Richards
Executive Chairman

On behalf of the Board of the Company