

30 April 2021

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Holding Lock

Zimi Limited (**Zimi** or **the Company**) refers to the Appendix 2A lodged today for the issue of 2,500,000 ordinary fully paid shares (**Shares**).

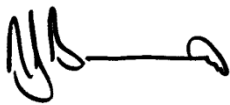
The Company advises that the Shares are subject to 12-month escrow period expiring 30 April 2022 and a holding lock has been applied to the Shares by the Company's share registry. The escrow period was a condition of the shareholder approval, obtained on 22 April 2021, for the issue of the Shares.

Notwithstanding, The Company notes that the Shares may not be traded in the next 12-month period without the issuance of a cleansing prospectus.

The Section 708A Notice (Cleansing Notice) lodged today with ASX is retracted.

This announcement has been authorised for release by Neville Bassett on behalf of the Board.

Yours faithfully

A handwritten signature in black ink, appearing to be "NJB" followed by a horizontal line and a small flourish.

N J Bassett
Company Secretary