

# Market Announcement

30 April 2021

## MLG Oz Limited (ASX: MLG) – Admission and Commencement of Official Quotation

### Description

MLG Oz Limited ('MLG') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 30 April 2021.

Official quotation of MLG's ordinary fully paid shares and quoted options will commence at 12:00 PM AEST on Tuesday, 4 May 2021.

MLG raised \$50,000,000 pursuant to the offer under its prospectus dated 1 April 2021 ('Prospectus') by the issue of 50,000,000 shares at an issue price of \$1.00 and transfer of 20,700,000 shares at a sale price of \$1.00 per share.

### Quotation information

<b>Quoted Securities:</b>	145,669,163 fully paid ordinary shares
<b>ASX Code:</b>	MLG
<b>Time:</b>	12:00 PM AEST
<b>Date:</b>	Tuesday, 4 May 2021
<b>ASX Trade Abbreviation:</b>	MLGOZLTD
<b>ISIN:</b>	AU0000144610
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Address: 10 Yindi Way, Broadwood, WA 6430 Phone: 08 9022 7746 Email: reception@mlgoz.com.au
<b>Company Secretary:</b>	Dennis Wilkins
<b>Share Registry:</b>	Link Market Services Limited Address: Locked Bag, A14, Sydney South NSW 1235 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Western Australia
<b>Dividend Policy:</b>	See section 4.11 of the Prospectus
<b>Activities:</b>	Mine site services and logistics provider
<b>Lead Manager:</b>	Bell Potter Securities Limited and Morgans Corporate Limited
<b>Underwriter:</b>	Bell Potter Securities Limited and Morgans Corporate Limited

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ASX Restricted Securities:	Nil
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Other Securities Not Quoted:	Nil
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### What do I need to do and by when?

Please refer to MLG's Prospectus.

### Need more information?

For further information, please call the information line on 1800 754 866.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Madeleine Green**

Senior Adviser, Listings Compliance (Perth)