

# Market Announcement

3 May 2021

## Black Canyon Limited (ASX: BCA) – Admission and Commencement of Official Quotation

### Description

Black Canyon Limited ('BCA') was admitted to the Official List of ASX Limited ('ASX') today, Monday, 3 May 2021.

Official quotation of BCA's ordinary fully paid shares will commence at 12:00 PM AEST on Wednesday, 5 May 2021.

BCA raised \$5,000,000 pursuant to the offer under its prospectus dated 10 March 2021 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	31,220,503 fully paid ordinary shares
<b>ASX Code:</b>	BCA
<b>Time:</b>	12:00 PM AEST
<b>Date:</b>	Wednesday, 5 May 2021
<b>ASX Trade Abbreviation:</b>	BLK CANYON
<b>ISIN:</b>	AU0000141293
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Black Canyon Limited Address: 283 Rokeby Road, Subiaco WA 6008 Phone: 08 9426 0666 Email: <a href="mailto:info@blackcanyon.com.au">info@blackcanyon.com.au</a>
<b>Company Secretary:</b>	Jay Stephenson
<b>Share Registry:</b>	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 218 183 Email: <a href="mailto:web.queries@computershare.com.au">web.queries@computershare.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Victoria
<b>Dividend Policy:</b>	See section 3.15 of the Prospectus
<b>Activities:</b>	Mining exploration
<b>Lead Manager:</b>	Taylor Collison

<b>Underwriter:</b>	n/a
<b>ASX Restricted Securities:</b>	<p>6,123,334 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 May 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,139,998 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 January 2022, being 12 months from the date of issue.</p> <p>250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 April 2022, being 12 months from the date of issue.</p> <p>283,335 options exercisable at \$0.25 on or before 22 June 2023, classified by ASX as restricted securities and to be held in escrow until 5 May 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 options exercisable at \$0.25 on or before 5 May 2024, classified by ASX as restricted securities and to be held in escrow until 5 May 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>1,841,674 options exercisable at \$0.25 on or before 22 June 2023, classified by ASX as restricted securities and to be held in escrow until 22 January 2022, being 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	None

### What do I need to do and by when?

Please refer to BCA's Prospectus.

### Need more information?

For further information, please call BCA.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Wade Baggott**

Manager, Listings Compliance (Perth)