

Golden State Mining Limited (ASX: GSM or 'the Company') advises, in accordance with ASX Listing Rule 3.10A, that:

- 216,079 Fully Paid Ordinary Shares in the Company will be released from voluntary escrow on 19 May 2021.

This announcement was authorised for issue by Marc Boudames (Company Secretary).

Marc Boudames

Company Secretary

For more information on the company visit www.goldenstatemining.com.au