



Part 1 - Entity and announcement details

1.1 Name of +Entity

RTG MINING INC.

1.2 Registered Number Type

ARBN

Registration Number

164362850

1.3 ASX issuer code

RTG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Wednesday May 5, 2021



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

April-2021

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description		CDI Ratio
RTG : CHESS DEPOSITARY INTERESTS 1:1		1:1
Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
639,495,654	639,495,654	0

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description		
RTGAA : ORDINARY FULLY PAID		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
40,781,356	40,781,356	0

ASX +Security Code and Description		
RTGAC : OPTION EXPIRING 15-JUL-2025 EX 5.7C		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
6,806,612	6,806,612	0

ASX +Security Code and Description		
RTGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
12,715,201	12,715,201	0