

Market Announcement

6 May 2021

NickelX Limited (ASX: NKL) – Admission and Commencement of Official Quotation

Description

NickelX Limited ('NKL') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 6 May 2021.

Official quotation of NKL's ordinary fully paid shares will commence at 11.30 AM AEST on Friday, 7 May 2021.

NKL raised \$7,000,000 pursuant to the offer under its prospectus dated 16 March 2021 ('Prospectus') by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	53,500,000 fully paid ordinary shares
ASX Code:	NKL
Time:	11.30 AM AEST
Date:	Friday, 7 May 2021
ASX Trade Abbreviation:	NICKELXLTD
ISIN:	AU0000141640
Home Branch:	Perth
Registered Office:	NickelX Limited Address: Level 3, The Read Buildings, 16 Milligan Street, Perth WA 6000 Phone: (08) 9322 7600 Email: nickelx@cpscapital.com.au
Company Secretary:	Mr Steven Wood
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 5.11 of the Prospectus
Activities:	Minerals exploration
Lead Manager:	CPS Capital Group Pty Ltd
Underwriter:	NA

ASX Restricted Securities:	6,500,004 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 May 2023, being 24 months from the date of commencement of Official Quotation. 6,750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 April 2022, being 12 months from the date of issue. 350,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 October 2021, being 12 months from the date of issue. 1,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 November 2021, being 12 months from the date of issue. 2,250,000 options exercisable at \$0.25 on or before 29 April 2026, classified by ASX as restricted securities and to be held in escrow until 7 May 2023, being 24 months from the date of commencement of Official Quotation. 2,250,000 options exercisable at \$0.30 on or before 29 April 2026, classified by ASX as restricted securities and to be held in escrow until 7 May 2023, being 24 months from the date of commencement of Official Quotation. 2,250,000 options exercisable at \$0.40 on or before 29 April 2026, classified by ASX as restricted securities and to be held in escrow until 7 May 2023, being 24 months from the date of commencement of Official Quotation. 2,400,000 options exercisable at \$0.25 on or before 29 April 2025, classified by ASX as restricted securities and to be held in escrow until 7 May 2023, being 24 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	2,250,000 options exercisable at \$0.25 on or before 29 April 2026. 2,250,000 options exercisable at \$0.30 on or before 29 April 2026. 2,250,000 options exercisable at \$0.40 on or before 29 April 2026. 2,400,000 options exercisable at \$0.25 on or before 29 April 2025

What do I need to do and by when?

Please refer to NKL's Prospectus.

Need more information?

For further information, please call the information line on 1800 754 866.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Raj Logarajah

Adviser, Listings Compliance (Perth)