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ANNOUNCEMENT

10 May 2021

CORRECTION TO APPENDIX 2A APPLICATION FOR QUOTATION AND SECURITIES

(ASX: MML)

Medusa Mining Limited wish to advise the correction to Appendix 2A, Application for Quotation and Securiteis which was lodged to the ASX on the 18 January 2021 (ASX code: MMLAM & MMLAN) effective immediately.

The correction applies to Section 5.2 which should now read as follows:

5.2	* Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX):	
	ASX security code and description	Total number of +securities on issue
	MMLAM: Options	1,465,000
	MMLAN: Performance Rights:	4,123,000

For further information please contact:

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