

ASX ANNOUNCEMENT 11 MAY 2021

APRIL BITCOIN AND DIGITAL ASSET EXPOSURE

DigitalX Limited (the **Company**), the first ASX-listed Bitcoin-related company, provides the following monthly update to shareholders on its funds under management and value of Bitcoin related assets as at the **end of April 2021**.

The Company is pleased to note the strong performance for the month in the Digital Asset Fund of 25.45% despite some recent volatility in the Bitcoin market. The Company is also pleased to note another strong month of inflows of A\$1.7m across both funds.

For information on the DigitalX digital asset funds please visit <https://digitalx.fund/>

DIGITALX HOLDING

	\$AUD
DigitalX Bitcoin and digital asset holdings ¹	\$33.1m

FUNDS UNDER MANAGEMENT

	\$AUD
Total funds under management ²	\$30.6m

HISTORICAL FUND PERFORMANCE

Performance over time	Bitcoin Fund	Digital Asset Fund
Month to date	(10.86%)	25.45%
Year to date (calendar)	82.69%	221.47%
3-Month	58.22%	129.74%
6-Month	257.22%	424.38%
12-Month	410.59%	582.82%
Since inception	561.32%	271.52%

¹ Includes ~216 Bitcoin held as corporate treasury and DigitalX's unit holding in the funds at month end.

² All data based on unaudited Net Tangible Asset (NTA) calculations prepared by the fund administration at 30 April 2021.

MONTHLY PERFORMANCE COMPARISON

Asset class	Performance %
Bitcoin Fund ²	(10.86%)
DigitalX Fund ²	25.45%
Gold ³	(6.35%)
Equities (All Ords) ⁴	1.10%

Other material disclosures

The Company notes that the accrued performance fees referred to in the [March 2021 Quarterly Report](#) of \$555k have been received.

There are no material disclosures for the month.

-Ends-

Authorised by the Board of Directors of DigitalX Limited.

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About DigitalX

DigitalX Limited (ASX: DCC) is a technology and investment company focused on blockchain consulting, digital asset funds management, and RegTech. DigitalX's consulting division designs and develops blockchain technology applications for business and enterprise organizations. Through its asset management division, DigitalX provides low-cost traditional asset management products for qualified investors looking to gain exposure to the growing alternative asset class of digital assets, including Bitcoin. DigitalX is currently commercialising Drawbridge, the Company's first RegTech solution that supports listed companies in better managing their compliance and corporate governance policies. With Drawbridge, companies can manage employee and director share trading approvals in order to safeguard their reputations.

www.digitalx.com | <https://digitalx.fund/> | www.opendrawbridge.io

³ Based on AUD price at 30 April 2021 per https://www.perthmint.com/historical_metal_prices.aspx.

⁴ Based on closing price of All Ords Price Index per <https://www2.asx.com.au/about/market-statistics/historical-market-statistics>.