

11 May 2021



INVITATION TO POST-AGM CORPORATE PRESENTATION AND INVESTOR Q&A

ABOUT ADRIATIC METALS (ASX:ADT, LSE:ADT1)

Adriatic Metals Plc is focused on the development of the 100%-owned, Vares high-grade silver project in Bosnia & Herzegovina, and exploration at the Raska base & precious metals project in Serbia.

DIRECTORS

Mr Michael Rawlinson
NON-EXECUTIVE CHAIRMAN

Mr Paul Cronin
MANAGING DIRECTOR & CEO

Mr Peter Bilbe
NON-EXECUTIVE DIRECTOR

Mr Julian Barnes
NON-EXECUTIVE DIRECTOR

Ms Sandra Bates
NON-EXECUTIVE DIRECTOR

Ms Sanela Karic
NON-EXECUTIVE DIRECTOR

Adriatic Metals PLC (ASX:ADT, LSE:ADT1) ("Adriatic" or the "Company") is pleased to provide the registration details for the post-AGM virtual corporate presentation and Q&A, which will be held on 20 May 2021.

Pursuant to the notice of AGM released on 28 April 2021, the 2021 Annual General Meeting of Adriatic Metals Plc will be held at Ground Floor, Regent House, 65 Rodney Road, Cheltenham GL50 1HX, United Kingdom on Thursday, 20 May 2021 at 7.00am UK / 2:00pm Perth / 4:00pm Sydney. A copy of the AGM Notice is available on the company's website and can be viewed at <https://www.adriaticmetals.com/investors/agm/>.

As a result of the Coronavirus (COVID-19) pandemic, and in line with the restrictions on public gatherings imposed by the UK Government, the Board decided that this year's AGM will take place behind closed doors with the minimum attendance required to form a quorum.

However, after the AGM on Thursday, 20 May 2021 at 7.30am UK / 2:30pm Perth / 4:30pm Sydney, the Company will host a live online session to run through the AGM results, the corporate presentation as well as Q&A. Those wishing to ask questions are invited to submit their questions, by email to Thomas Horton at thomas.horton@adriaticmetals.com, no later than 6:00pm UK time on 18 May 2021.

Click on the following link to register for the online session:
https://us02web.zoom.us/webinar/register/WN_damP6zhtQk6EFombOYK7Uw

[adriaticmetals.com](https://www.adriaticmetals.com)



Authorised by, and for further information please contact:

Paul Cronin

Managing Director & CEO

info@adriaticmetals.com

-ends-

For further information please visit www.adriaticmetals.com, [@AdriaticMetals](https://twitter.com/AdriaticMetals) on Twitter, or contact:

Adriatic Metals PLC

Paul Cronin / Thomas Horton

Tel: +44 (0) 7866 913207

Canaccord Genuity Limited (Joint Corporate Broker)

Jeremy Dunlop (Australia)

Tel: +61 2 9263 2700

James Asensio (UK)

Tel: +44 (0) 207 523 8000

RBC Capital Markets (Joint Corporate Broker)

Marcus Jackson / Jamil Miah

Tel: +44 (0) 20 7653 4000

Stifel Nicolaus Europe Limited (Joint Corporate Broker)

Ashton Clanfield / Callum Stewart

Tel: +44 (0) 20 7710 7600

Tavistock Communications Limited

Charles Vivian

Tel: +44 (0) 7977 297 903

The Capital Network

Julia Maguire / Lelde Smits

Tel: +61 2 8999 3699

ABOUT ADRIATIC METALS

Adriatic Metals Plc (ASX:ADT, LSE:ADT1) is a precious and base metals explorer and developer that owns the world-class Vares Silver Project in Bosnia & Herzegovina and the Raska Project in Serbia.

The Vares project's captivating economics and impressive resource inventory have attracted Adriatic's highly experienced team, which is expediting exploration efforts to expand the current JORC resource. Results of a recent pre-feasibility study announced on 15 October 2020 indicate a post-tax NPV8% of US\$1,040 million and IRR of 113%. Leveraging its first-mover advantage, Adriatic is rapidly advancing the project into the development phase and through to production with significant cornerstone investment of US\$28 million from Queen's Road Capital Investment and EBRD.

There have been no material changes to the assumptions underpinning the forecast financial information derived from the production target in the 15 October 2020 announcement and these assumptions continue to apply. There have been no material changes to the assumptions and technical parameters on the updated Mineral Resource Estimate announced on 1 September 2020 and these assumptions continue to apply.

Adriatic Metals acquired TSX-listed Tethyan Resource Corp in 2020, to advance the former Kizevak and Sastavci polymetallic mines in the Raska District, southern Serbia.