



# Market Announcement

11 May 2021

## Australasian Gold Limited (ASX: A8G) – Admission and Commencement of Official Quotation

### Description

Australasian Gold Limited ('A8G') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 11 May 2021.

Official quotation of A8G's ordinary fully paid shares will commence at 12:30 PM AEST on Thursday, 13 May 2021.

A8G raised \$5,512,988 pursuant to the offer under its prospectus dated 5 March 2021 and the supplementary prospectus dated 27 April 2021 ('Prospectus') by the issue of 27,564,940 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	33,114,941 fully paid ordinary shares
<b>ASX Code:</b>	A8G
<b>Time:</b>	12:30 PM AEST
<b>Date:</b>	Thursday, 13 May 2021
<b>ASX Trade Abbreviation:</b>	AUGOLDLTD
<b>ISIN:</b>	AU0000141137
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	Australasian Gold Limited Address: Unit 34, Level 5, 123B Colin Street, West Perth WA 6005 Phone: (08) 6507 3082 Email: info@australasiangold.com
<b>Company Secretary:</b>	Mr Nicholas Ong and Dan Smith
<b>Share Registry:</b>	Computershare Investor Services Pty Ltd Address: 172 St Georges Terrace, Perth WA 6000 Phone: (08) 6188 0800
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Australia
<b>Dividend Policy:</b>	See section 5.11 of the Prospectus
<b>Activities:</b>	Minerals exploration
<b>Broker:</b>	Euroz Hartleys
<b>Underwriter:</b>	NA



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<b>ASX Restricted Securities:</b>	<p>10,450,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 May 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 December 2021, being 12 months from the date of issue.</p> <p>1,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 April 2022, being 12 months from the date of issue.</p> <p>5,000,000 options exercisable at \$0.30 on or before 6 May 2023, classified by ASX as restricted securities and to be held in escrow until 12 May 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>1,000,000 options exercisable at \$0.30 on or before 31 January 2023, classified by ASX as restricted securities and to be held in escrow until 12 May 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,500,000 performance rights, classified by ASX as restricted securities and to be held in escrow until 12 May 2023, being 24 months from the date of commencement of Official Quotation.</p>
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<b>Other Securities Not Quoted:</b>	NA
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### What do I need to do and by when?

Please refer to A8G's Prospectus.

### Need more information?

For further information, please call A8G on 6057 3082

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Elizabeth Harris**  
Manager, Listings Compliance (Perth)