

## CLOSE OF RENOUNCEABLE ENTITLEMENT OFFER AND SUBSCRIPTIONS

**Cycliq Group Ltd** (ASX: **CYQ**) (the “**Company**” or “**Cycliq**”) is pleased to advise that its renounceable rights issue to existing eligible shareholders of 1.8 fully paid shares in the capital of the Company (**Shares**) for every 1 Share held by eligible shareholders that were registered on 22 April 2021, at an issue price of \$0.001 per Share to raise approximately \$4,146,647 (**Entitlement Offer**) closed on 10 May 2021. The Entitlement Offer was made pursuant to the prospectus dated 16 April 2021 (**Prospectus**).

The Company received applications from eligible shareholders to subscribe for 1,411,182,023 Shares under the Entitlement Offer to raise approximately \$1,411,182. This represents approximately 34% of all Shares offered under the Entitlement Offer.

The Company advises that the results of the Entitlement Offer are as follows:

Total number of Shares offered under the Entitlement Offer	4,146,646,613 Shares
Total number of Shares subscribed for by eligible shareholders under the Entitlement Offer	1,411,182,023 Shares
Total number of Shares applied for by eligible shareholders under the Entitlement Offer and Shortfall Offer	2,253,175,883 Shares
Shortfall Shares allocated under the Shortfall Offer	74,803,430 Shares

The Board, in consultation with the Underwriter has scaled back allocations under the Shortfall Offer in accordance with the allocation policy disclosed in the Prospectus, which has resulted in a total of 74,803,430 Shares to be issued as part of the Shortfall. The remaining 2,660,661,160 Shares are to be placed to the Underwriter, CPS Capital Group Pty Ltd, and its respective sub-underwriters.

If you have any queries concerning the Entitlement Offer, please contact your financial adviser or Arron Canicais, CYQ’s Company Secretary, on + 61 8 6555 2950.

**ENDS**

This announcement has been authorised by the Board of directors of the Company.

**Contact:** **Craig Smith-Gander**  
**Chairman**  
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## About Cycliq

Cycliq is a smart safety company based in Perth, Australia, manufacturing and marketing the world-first cycling light and camera safety system the Fly6 and Fly12.

More than 100,000 of the Fly bike cameras have been shipped around the world to over 50 countries since the company was founded in 2012. Cycliq has operations in Australia and China, with direct to consumer sales from the company website and Amazon, and access to more than 6,000 retail points of presence through a network of regional distribution and retail partners in the USA, Asia-Pacific, EU and UK, as well as major online players including Wiggle (global) and Backcountry.com (USA).

For more information about Cycliq, please visit [www.cycliq.com](http://www.cycliq.com)