FORM 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To: Zeotech Limited ACN: 137 984 297

1. Details of substantial holder

Name: LL & P Pty Ltd ACN: 608 506 636

The holder became a

substantial holder on: 11 May 2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Fully paid ordinary shares	72,207,010	72,207,010	5.03%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
LL & P Pty Ltd	Relevant interest pursuant to section 608(1) of Corporations Act	67,744,076 fully paid ordinary shares
Dr Andrew Solomons	Relevant interest pursuant to section 608(1) of Corporations Act	4,462,934 fully paid ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
LL & P Pty Ltd	LL & P Pty Ltd	LL & P Pty Ltd	67,744,076 fully paid ordinary shares
Dr Andrew Solomons	Dr Andrew Solomons	Dr Andrew Solomons	4,462,934 fully paid ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
LL & P Pty Ltd				See Annexure 1

		l	
I Dr Andrew Solomons			See Annexures 2 & 3

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
Dr Andrew Solomons	Director and shareholder

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
LL & P Pty Ltd	PO Box 166, Milsons Point NSW 1565
Dr Andrew Solomons	PO Box 166, Milsons Point NSW 1565

Signature

Print name: Dr Andrew Solomons Capacity: Director

Sign here: Date: 12/5/2021

Annexure 1

Transaction For LL&P Pty Ltd

Date	Description	Debit \$	Credit \$
13/01/202	1 Bght 275039 ZEO @ 0.0750	20650.62	
13/01/202	1 Bght 68356 ZEO @ 0.0750	5146.65	
13/01/202	1 Bght 300000 ZEO @ 0.0750	22512.64	
13/01/202	1 Bght 2500000 ZEO @ 0.0774	193588.12	
13/01/202	1 Bght 150000 ZEO @ 0.0780	11719.95	
19/01/202	1 Sold 200000 ZEO @ 0.0810		16180.05
20/01/202	1 Sold 559921 ZEO @ 0.0860		48100.24
22/01/202	1 Sold 165173 ZEO @ 0.0930		15341.14
22/01/202	1 Sold 100000 ZEO @ 0.0940		9380.05
22/01/202	1 Sold 200000 ZEO @ 0.0960		19178.88
2/02/202	1 Sold 200000 ZEO @ 0.0870		17370.05
2/02/202	1 Sold 100000 ZEO @ 0.0870		8680.05
3/02/202	1 Sold 100000 ZEO @ 0.0870		8680.05
8/02/202	1 Sold 100000 ZEO @ 0.0840		8380.05
8/02/202	1 Sold 100000 ZEO @ 0.0840		8380.05
8/02/202	1 Sold 200000 ZEO @ 0.0860		17180.05
8/02/202	1 Sold 150000 ZEO @ 0.0860		16230.05
8/02/202	1 Sold 100000 ZEO @ 0.0860		16230.05
8/02/202	1 Sold 96144 ZEO @ 0.0860		16230.05
8/02/202	1 Sold 3573 ZEO @ 0.0830		12880.05
8/02/202	1 Sold 139314 ZEO @ 0.0820		8580.05
			8248.43
			276.61
			11403.8
	1 Sold 100000 ZEO @ 0.0900		8980.05
• •	1 Sold 100000 ZEO @ 0.0900		8980.05
•	1 Sold 150000 ZEO @ 0.0900		13480.05
	1 Bght 200000 ZEO @ 0.0780	15619.95	
	1 Bght 70199 ZEO @ 0.0780	5499.97	
	1 Bght 95627 ZEO @ 0.0780	7478.86	
	1 Bght 244095 ZEO @ 0.0790	19304.72	
	1 Bght 55905 ZEO @ 0.0790	4421.36	
	1 Bght 2000000 ZEO @ 0.0800	160176	
	1 Bght 492926 ZEO @ 0.0790	38983.98	
• •	1 Bght 422755 ZEO @ 0.0800	33857.6	
	1 Bght 1507074 ZEO @ 0.0790	119189.82	
	1 Bght 20000 ZEO @ 0.0770	1559.95	
	1 Bght 25000 ZEO @ 0.0770	1944.95	
	1 Bght 439866 ZEO @ 0.0770	33895.19	
11/05/202	1 Bght 500000 ZEO @ 0.0780	39042.9	

Annexure 2

DR ANDREW SOLOMONS						
Account name	Order date	Trade date	Settlement date Descriptio Transaction type	Units/Face value Price	(Consideration
DR ANDREW SOLOMONS	5/03/2021	5/03/2021	5/03/2021 ZEOTECH I Transfer Out	500000	0.07	-35000
DR ANDREW SOLOMONS	23/02/2021	23/02/2021	23/02/2021 ZEOTECH LTransfer Out	2000000	0.077	-154000
DR ANDREW SOLOMONS	22/02/2021	. 22/02/2021	22/02/2021 ZEOTECH LTransfer Out	3000000	0.08	-240000
DR ANDREW SOLOMONS	18/02/2021	18/02/2021	22/02/2021 ZEOTECH Buy	1500000	0.077	116135.25
DR ANDREW SOLOMONS	15/02/2021	15/02/2021	15/02/2021 ZEOTECH LTransfer Out	8000000	0.084	-672000
DR ANDREW SOLOMONS	15/02/2021	15/02/2021	15/02/2021 ZEOTECH LTransfer Out	2000000	0.084	-168000
DR ANDREW SOLOMONS	15/02/2021	15/02/2021	15/02/2021 ZEOTECH LTransfer Out	700000	0.084	-58800
DR ANDREW SOLOMONS	15/02/2021	15/02/2021	15/02/2021 ZEOTECH LTransfer Out	700000	0.084	-58800
DR ANDREW SOLOMONS	11/02/2021	11/02/2021	15/02/2021 ZEOTECH I Sell	387066	0.0912	-35106.2692
DR ANDREW SOLOMONS	11/02/2021	11/02/2021	11/02/2021 ZEOTECH LTransfer Out	12000000	0.086	-1032000
DR ANDREW SOLOMONS	10/02/2021	10/02/2021	12/02/2021 ZEOTECH Sell	458351	0.0879	-40067.4529
DR ANDREW SOLOMONS	8/02/2021	8/02/2021	10/02/2021 ZEOTECH Sell	1366978	0.0837	-113787.0686
DR ANDREW SOLOMONS	4/02/2021	4/02/2021	8/02/2021 ZEOTECH I Sell	5969	0.086999	-516.437031
DR ANDREW SOLOMONS	3/02/2021	3/02/2021	5/02/2021 ZEOTECH I Sell	251329	0.087	-21745.363
DR ANDREW SOLOMONS	2/02/2021	2/02/2021	4/02/2021 ZEOTECH I Sell	75389	0.087	-6522.773

Annexure 3

Dr Andrew Solomons

Date	Reference		Туре	Description	Debit \$	Credit \$
22/	/02/2021	13657909	СВ	Bght 250000 ZEO @ 0.0820	20529.9	95
22/	/02/2021	13676187	СВ	Bght 500000 ZEO @ 0.0800	4004	44
22/	/02/2021	13676365	СВ	Bght 500000 ZEO @ 0.0790	39543.4	45
23/	/02/2021	13685339	СВ	Bght 500000 ZEO @ 0.0780	39042	9
23/	/02/2021	13693736	СВ	Bght 500000 ZEO @ 0.0770	38542.	35